



# Strategy Macros



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# Chapter 1

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## Overview

### Topics:

- [Overview of Strategy Macros](#)
- [Access Strategy Macros](#)
- [Create a Strategy Macro](#)
- [Schedule a Strategy Macro Run](#)

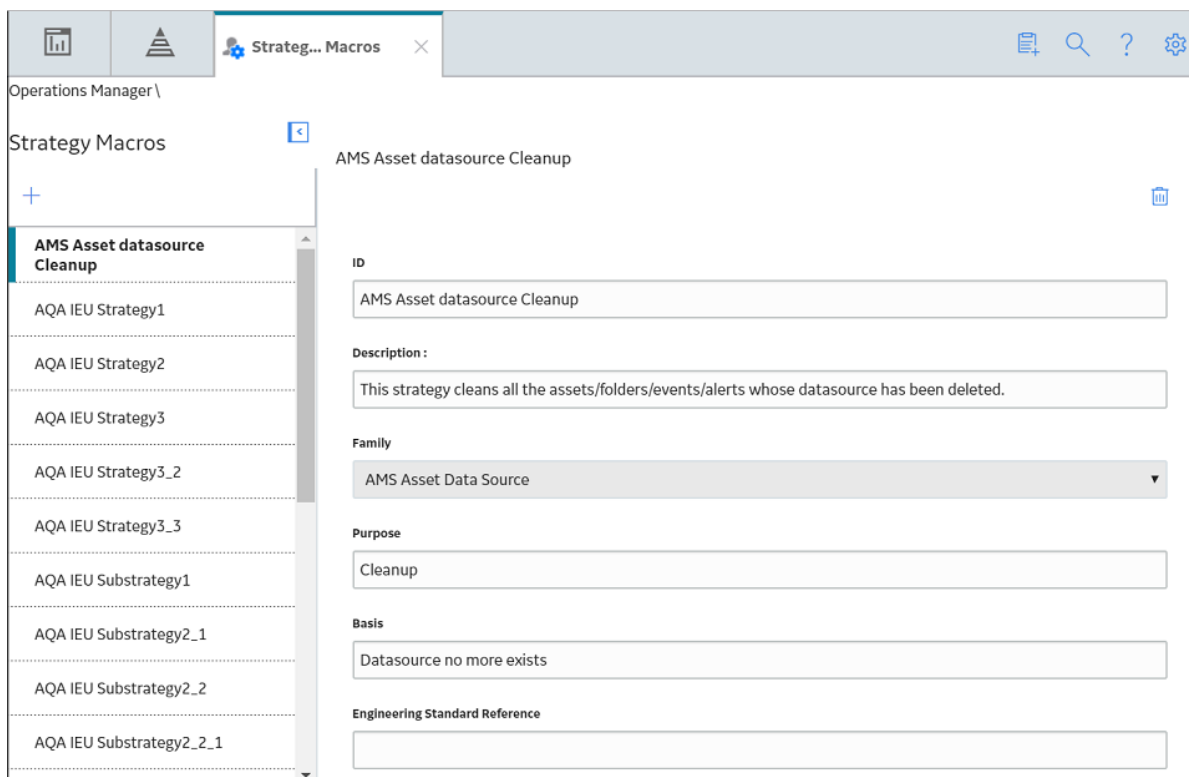
# Overview of Strategy Macros

Strategy Macros allows you to schedule one or more executions of the family-level rules associated with particular families.



## Access Strategy Macros

### Procedure

In the **Applications** menu, navigate to **ADMIN > Operations Manager > Strategy Macros**. The **Strategy Macros** page appears, displaying a list of available strategy macros.



### Note:



- If you want to modify a strategy macro, select the strategy macro, modify the values as needed, and then select .
- If you want to delete a strategy macro, select the strategy macro, and then select  in the **<Strategy Macro Name>** workspace.

## Create a Strategy Macro

### Before You Begin

You must have completed the Rules workflow, creating or modifying the family-level rules associated with the family whose rules will be run by the strategy macro that you are creating.

### Procedure

1. [Access Strategy Macros](#).
2. In the upper-left corner of the left pane, select .  
The workspace for a new strategy macro appears.
3. In the **Family** box, select the family whose rules will be run by the strategy macro.  
**Note:** When the strategy macro is run, all family-level rules associated with the selected family will be executed.
4. As needed, enter values in the **ID**, **Description**, **Purpose**, **Basis**, and **Engineering Standard Reference** boxes.
5. If this is a sub-strategy, select the **Sub-strategy** check box.
6. If you want the strategy macro to be run for each family that is a subfamily of the family selected in the **Family** box, select the **Spread** check box.
7. In the upper-right corner of the workspace, select .  
The strategy macro is created.

### Next Steps



- [Schedule a strategy macro](#).

## Schedule a Strategy Macro Run

### Before You Begin

- [Create a strategy macro](#).


### Procedure

1. [Access Strategy Macros](#).
2. In the left pane, select the tab for the strategy macro whose run you want to schedule.  
The workspace for the selected strategy macro appears. The **Schedule** section contains several rows, each with a  button and a **Run As** box.  
**Tip:** Using the rows in the **Schedule** section, you can create multiple scheduled runs for a single strategy macro. In each **Run As** box, you can select the Security User whose account will be used to execute the associated scheduled run. This allows you to apply the site filtering associated with a particular Security User to a scheduled strategy macro run.  
**Tip:** For more information, refer to the Site Filtering section of the documentation.
3. In the **Schedule** section, in the row for the scheduled run that you want to create or modify, in the **Run As** box, select the Security User whose account will be used to execute the scheduled run.
4. In the same row, select .

The **Edit Schedule** window appears. Enter the values in the required fields. For more information on creating a schedule, see [Schedule a Job](#).

5. Select **Save**.

The **Edit Schedule** window closes, and a description of the scheduled strategy macro run appears in the row.

6. In the same row, select .

The strategy macro run is scheduled.