

Asset Performance Management
On-Premises APM
V5.0.7.0.0

Single Sign On

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# Chapter

## **Overview**

## Topics:

- Overview of Single Sign-OnSSO Workflow

## **Overview of Single Sign-On**

SSO is a process that allows pre-authenticated users to access APM, without having to reenter their credentials.

The APM user logs on initially using a form-based enterprise login screen. SSO is a common procedure in enterprises, where a user logs in once and gains access to different applications without the need to re-enter log-in credentials at each application. SSO authentication facilitates seamless network resource usage. SSO mechanisms vary, depending on application type.

## SSO advantages include:

- Eliminates credential re-authentication.
- Streamlines local and remote application and desktop workflow.
- · Minimizes phishing.
- Improves compliance through a centralized database.
- · Provides detailed user access reporting.

APM supports the following types of authentication for SSO:

- Pass-through authentication
   Enables the users to enter their Windows credentials in the APM login page and APM validates the credentials against Active Directory.
- Security Assertion Markup Language (SAML) authentication
   Enables the users to navigate to the SSO URL (hosted on the APM Application Server) that
   redirects the browser to a preconfigured URL (not hosted on the APM Application Server),
   which is the Identity Provider (IDP). If there are multiple databases, and when the user
   selects a database, the user account is then authenticated and the IDP provides the web
   browser a token through a cookie. If the token is valid, the user can access APM.

## **SSO Workflow**

This workflow provides the basic, high-level steps for using this module. The steps and links provided in the workflow do not necessarily reference every possible procedure.

## **Procedure**

- 1. Set up APM SSO by configuring an identity provider.
- 2. Enable SSO on-site or off-site authentication.
- 3. Configure the APM server.

# Chapter

2

## **Set up APM SSO**

## Topics:

- About Setting Up APM SSO
- Configure Azure Active Directory as the Identity Provider (IDP)
- Configure Identity Provider (IDP) on Active Directory

## **About Setting Up APM SSO**

## **About Setting up APM SSO**

To set up APM SSO, perform one of the following tasks:

- Configure Azure Active Directory as the Identity Provider (IDP)
- Configure IDP on Active Directory

## **Configure Azure Active Directory as the Identity Provider** (IDP)

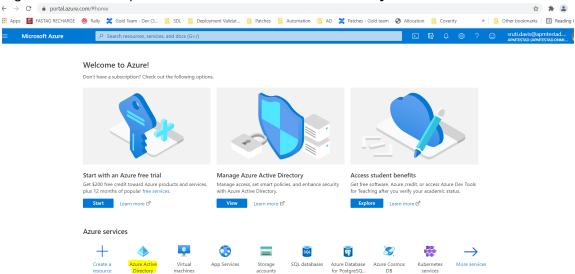
## **Configure Azure Active Directory as the Identity Provider (IDP)**

## **Before You Begin**

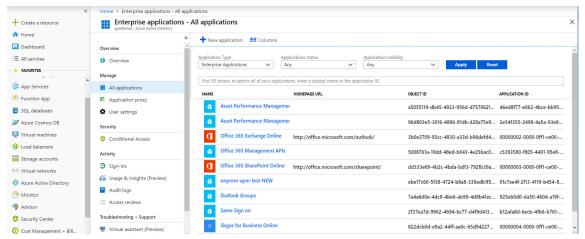
You must have an Azure Active Directory (Azure AD) instance.

#### **Procedure**

1. Sign in to the Azure portal and select **Azure Active Directory**.

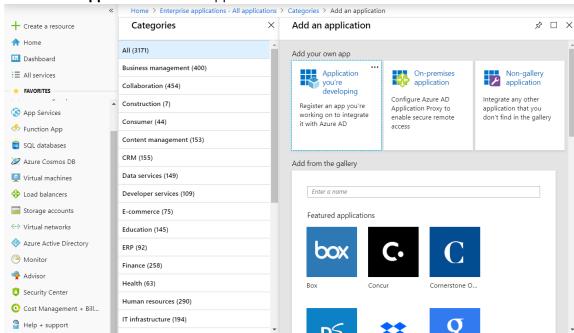


2. In the navigation pane, select **Enterprise applications**. The **Enterprise applications – All applications** page appears.



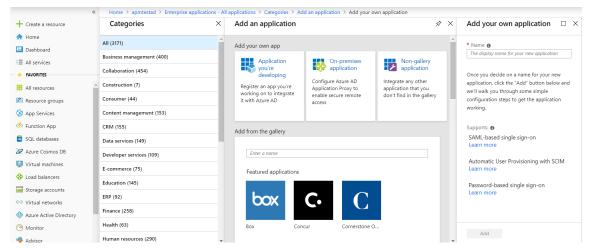
3. Select **New application**.

The **Add an application** section appears.



4. Select Non-gallery application.

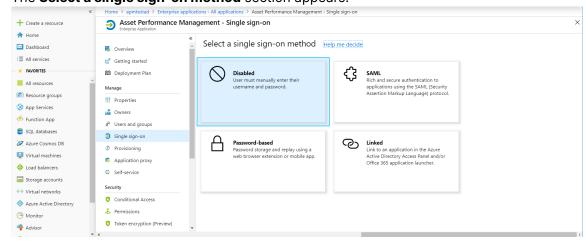
The Add your own application section appears.



5. In the **Name** box, enter a name for the application that you want to configure with Azure AD, and then select **Add**.

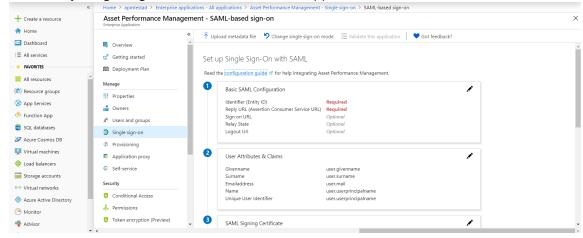
The page of the added application appears.

6. In the navigation pane of the application page, select **Single sign-on**. The **Select a single sign-on method** section appears.



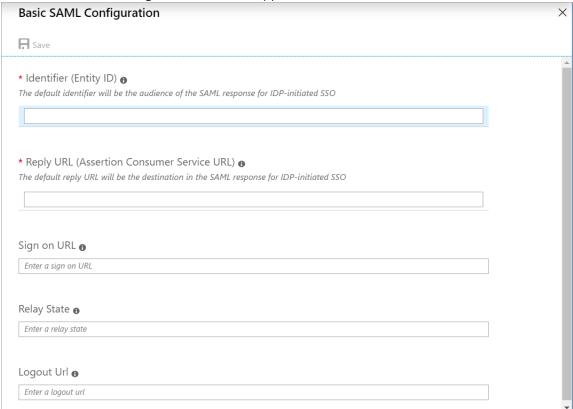
7. Select SAML.

The **Set up Single Sign-On with SAML** section appears.



8. In the Basic SAML Configuration section, select .

## The Basic SAML Configuration window appears.



9. Enter the following details.

| Identifier (Entity<br>ID)                           | Enter a unique ID.  Note: This ID will be used in the saml.json file for the service provider name.  Therefore, note the ID.  |
|---|---|
| Reply URL<br>(Assertion<br>Consumer<br>Service URL) | The application callback URL where the response will be posted.  Enter the URL in the following format: https:// <apm name="" server="">/  Meridium/api/v1/core/security/ssologinauth, where <apm name="" server=""> is the name of the APM server.</apm></apm> |
| Sign on URL   | The application URL, which initiates the same sign-on.  Enter the URL in the following format: https:// <apm name="" server="">/ meridium/index.html, where <apm name="" server=""> is the name of the APM server.</apm></apm>                                  |

- 10. Select Save.
- 11. In the **SAML Signing Certificate** section, select **Download** corresponding to Certificate (Base 64).
- 12. From the **Set up <Identifier>**, section copy the Login URL and Azure AD Identifier.

#### Set up sdsso

You'll need to configure the application to link with Azure AD.

| Login URL           | https://login.microsoftonline.com/78dd76d6-f3b7 | 0 |
|---------------------|---|---|
| Azure AD Identifier | https://sts.windows.net/78dd76d6-f3b7-4b89-9ef  | 0 |
| Logout URL          | https://login.microsoftonline.com/78dd76d6-f3b7 | 0 |

**Note:** The Login URL and Azure AD Identifier will be used in the saml.json file for SingleSignOnServiceURL and PartnerIdentityProviderConfigurations Name, respectively.

- 13.In the application server, copy the downloaded <code>Certificate (Base 64)</code> to <code>C:\Program Files\Meridium\ApplicationServer\api</code> and install it. Please refer to section Install the Token Signing idp.cer Certificate on the Application Server on page 42, steps 5 8 for installing the certificate.
- 14.Modify the saml.json file found in C:\Program Files\Meridium\ApplicationServer \api as follows:
  - LocalServiceProviderConfiguration Name with the value that you entered and noted for the Identifier (Entity ID) box.
  - PartnerIdentityProviderConfigurations Name with the Azure AD Identifier.
  - SingleSignOnServiceURL with the Login URL.
  - AssertionConsumerServiceUrl with the URL that you entered in the Reply URL (Assertion Consumer Service URL) box.
  - PartnerCertificates FileName with the downloaded certificate name.

```
"SAML":
    "$schema": "https://www.componentspace.com/schemas/saml-config-
schema-v1.0.json",
    "Configurations":
        "LocalServiceProviderConfiguration":
            "Name": "sdsso",
            "AssertionConsumerServiceUrl": "https://<APM Server
Name>/Meridium/api/v1/core/security/ssologinauth",
            "LocalCertificates":
                "FileName": "sp.pfx",
                "Password": "password"
        "PartnerIdentityProviderConfigurations":
            "Name": "https://sts.windows.net/78dd76d6-f3b7-4b89-9efc-
ef8d5483b7ea/",
            "Description": "Azure AD",
            "SignAuthnRequest": true,
            "WantSamlResponseSigned": false,
            "WantAssertionSigned": true,
```

15. Add users to the enterprise application by accessing the **Users and groups** section.

- a) Select Users and groups section in the left navigation pane.
- b) Click on Add user/group button to add a new user to this enterprise application. Search for the user in the Users list and then click on Assign.

Users are added to the enterprise application.

#### **Next Steps**

Enable SSO

# Configure Identity Provider (IDP) on Active Directory About Configuring Identity Provider (IDP) on Active Directory

#### **About This Task**

You must configure IDP on Active Directory using the Active Directory Federation System (AD FS) Management Console.

**Note:** The strings and the URLs in AD FS are case-sensitive.

To configure IDP on Active Directory, you must perform the following tasks:

#### **Procedure**

- 1. Add Relying Party Trusts on page 10
- 2. Add Claim Rules on page 21
- 3. Add Certificates on page 27
- 4. Federation Service Identifier from ADFS on page 44

## **Add Relying Party Trusts**

## **Before You Begin**

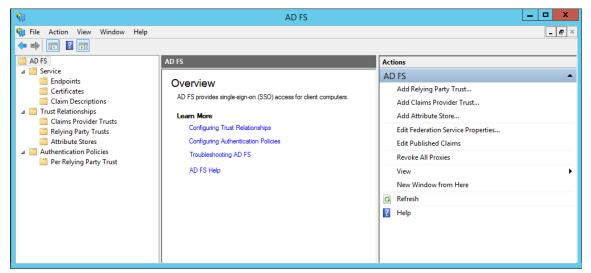
- You must have administrative privileges to configure AD FS.
- Ensure that the /adfs/Is endpoint exists for SAML v2.0.

Note: To add adfs/Is endpoint, refer to the AD FS documentation.

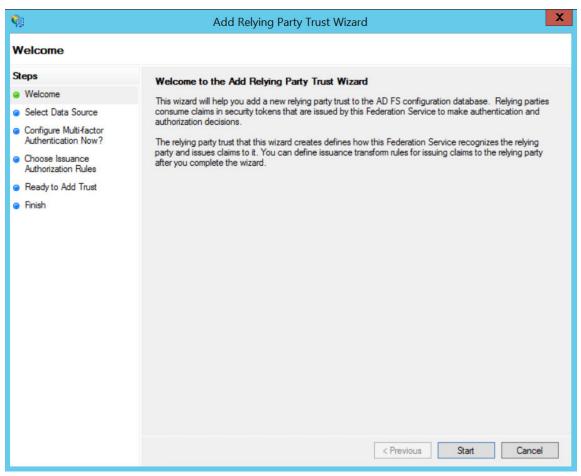
· Ensure that the token encrypting certificates exist.

#### **Procedure**

- Access Control Panel, then select System and Security, and then select Administrative Tools.
- 2. Select **AD FS Management**. The **AD FS** window appears.

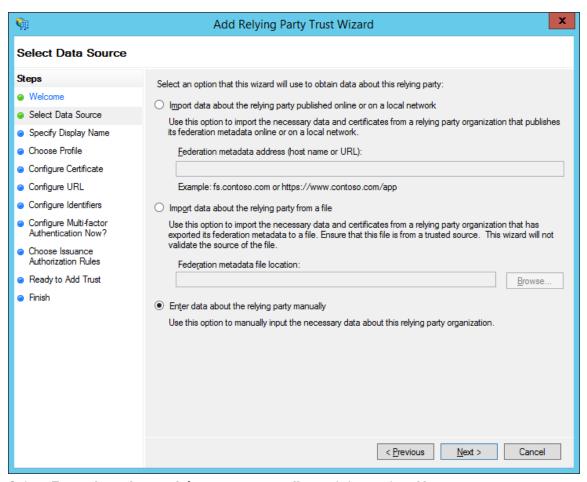


3. In the **Actions** section, select **Add Relying Party Trust**. The **Add Relying Party Trust Wizard** appears.

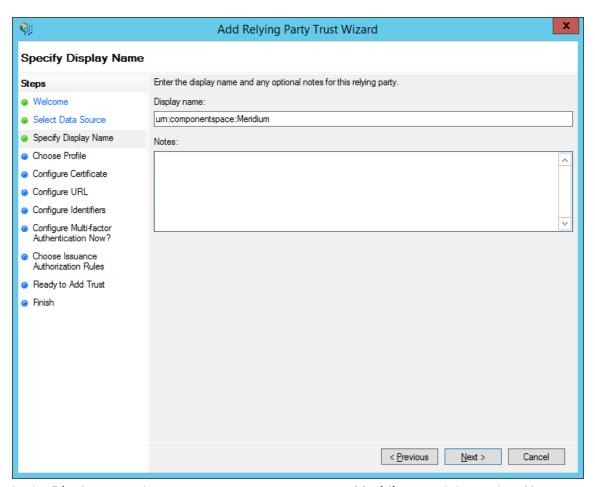


## 4. Select Start.

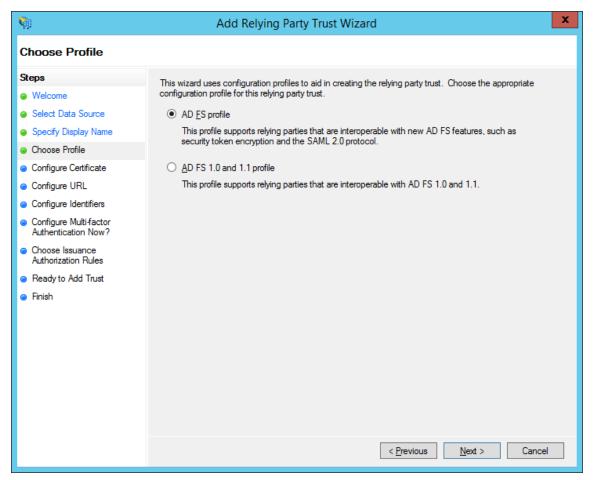
The **Select Data Source** page appears.



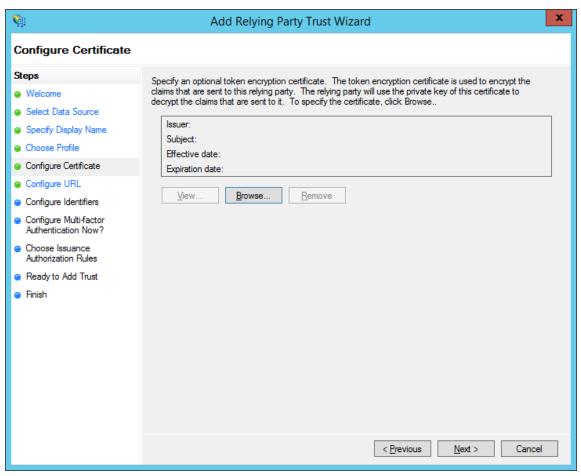
Select Enter data about relying party manually, and then select Next. The Specify Display Name page appears.



6. In the **Display name** box, enter **urn:componentspace:Meridium**, and then select **Next**. The **Choose Profile** page appears.

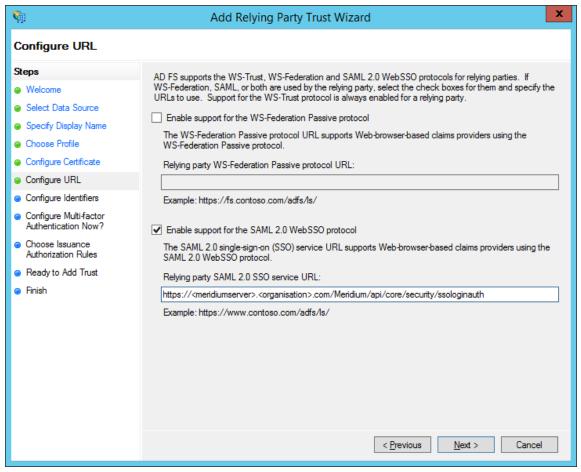


7. Select the **AD FS profile** option, and then select **Next**. The **Configure Certificate** page appears.



## 8. Select Next.

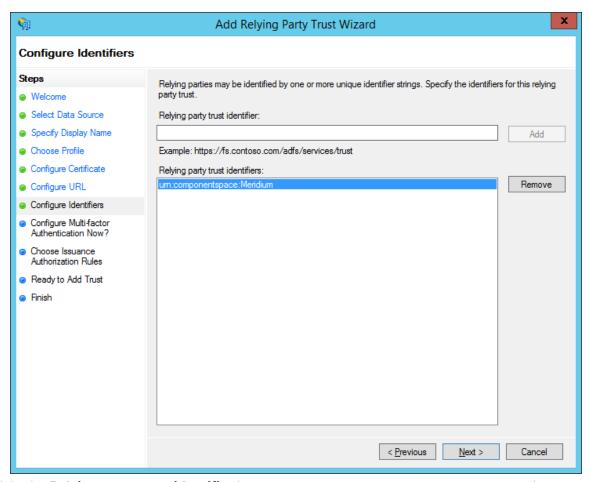
The Configure URL page appears.



- 9. Select the Enable Support for the SAML 2.0 WebSSO protocol check box.
- 10.In the Relying Party SAML 2.0 SSO service URL box, enter https://<APM Server Name>/Meridium/api/v1/core/security/ssologinauth, and then select Next.

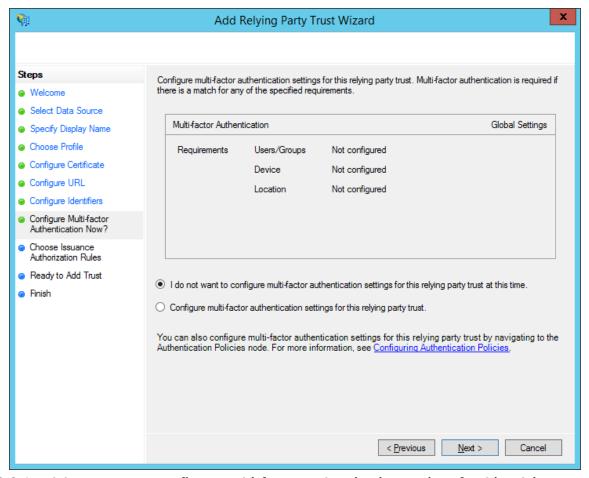
**Note:** The word Meridium is case-sensitive. Therefore, ensure that the first letter of the word is capitalized. Also, the URL must be same as the AssertionConsumerServiceUrl in the saml.json file.

The Configure Identifiers page appears.



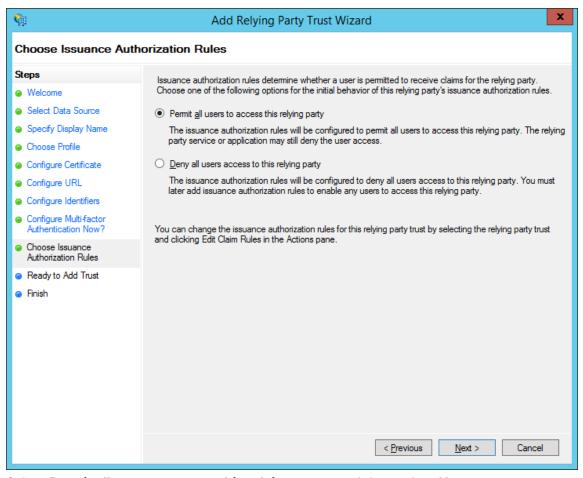
11. In the Relying party trust identifier box, enter urn:componentspace:Meridium, then select Add, and then select Next.

The Configure Multi-factor Authentication Now page appears.

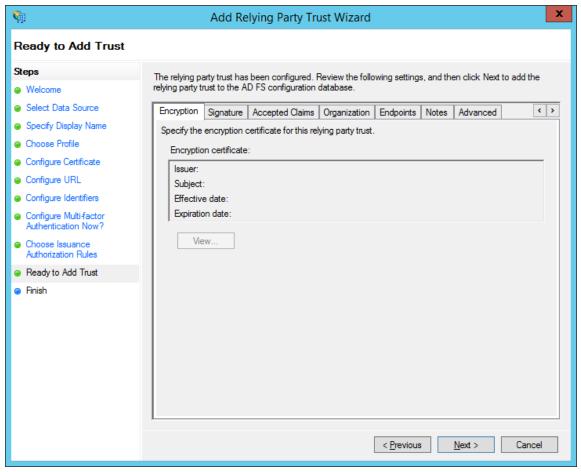


12. Select I do not want to configure multi-factor authentication settings for this relying party trust at this time, and then select Next.

The Choose Issuance Authorization Rules page appears.

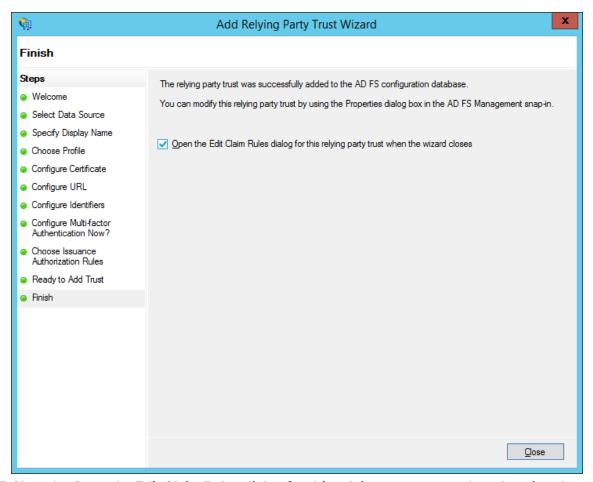


13. Select **Permit all users to access this relying party**, and then select **Next**. The **Ready to Add Trust** page appears.



## 14. Select Next.

The **Finish** page appears.



15. Clear the **Open the Edit Claim Rules dialog for this relying party trust when the wizard closes** check box, and then select **Close**.

## **Next Steps**

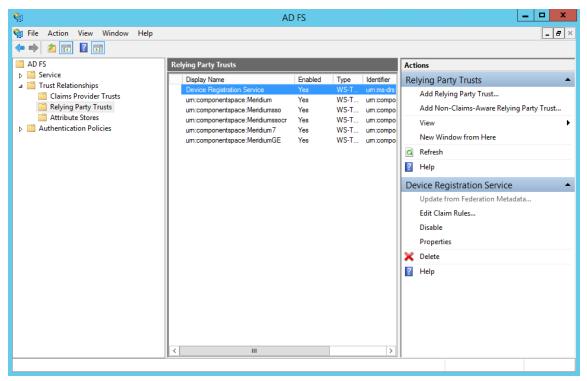
Add Claim Rules on page 21

## **Add Claim Rules**

## **Procedure**

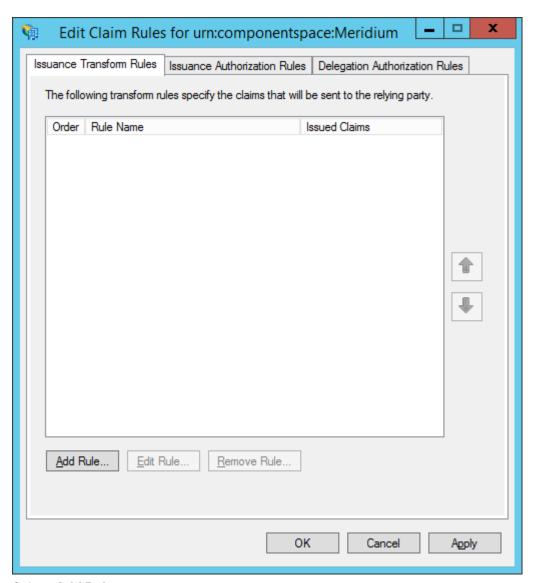
 In the AD FS window, expand the Trust Relationships folder, and then select Relying Party Trusts.

The **Relying Party Trusts** page appears.



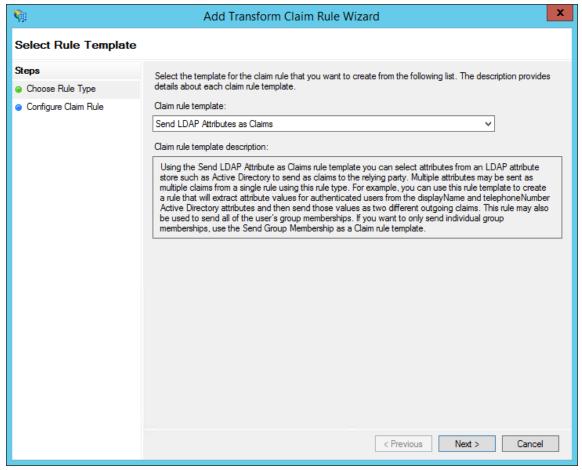
2. Select urn:componentspace:Meridium, and then, in the Actions section, select Edit Claim Rules.

The **Edit Claim Rules for urn:componentspace:Meridium** window appears. Select **Issuance Transform Rules** tab.



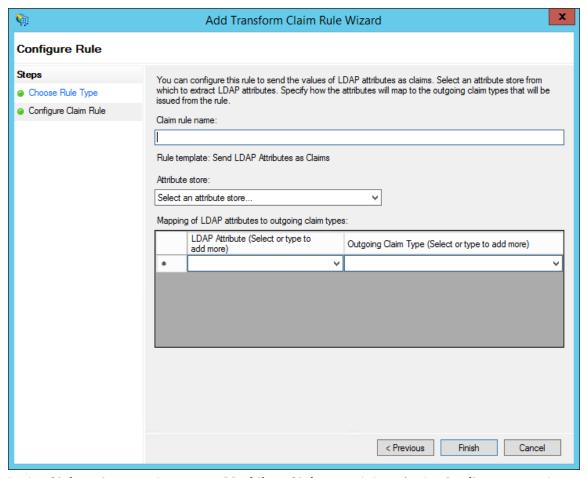
## 3. Select Add Rule.

The Add Transform Claim Rule Wizard window appears.



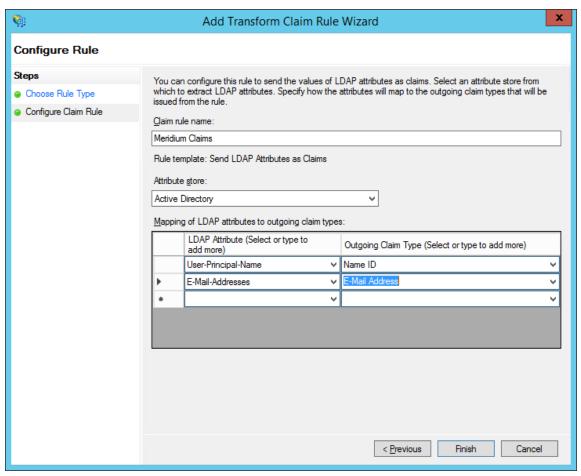
4. In the Claim rule template drop-down list box, select Send LDAP Attributes as Claims, and then select Next.

The Configure Rule page appears.



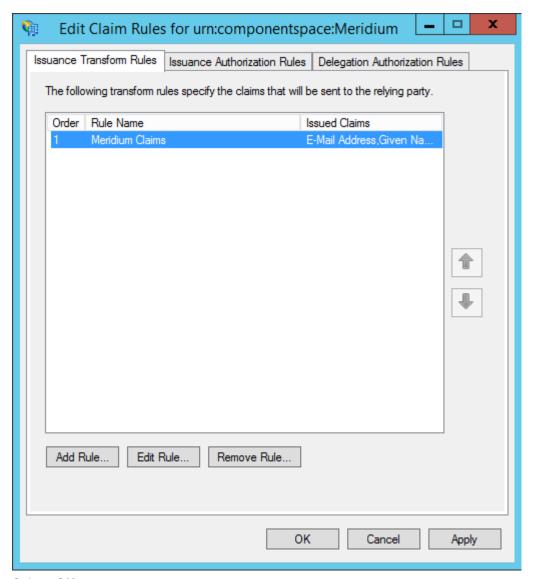
- 5. In the **Claim rule name** box, enter **Meridium Claims**, and then, in the **Attribute store** drop-down list box, select **Active Directory**.
- 6. Perform the following steps:
  - In the first drop-down list box in the LDAP Attribute column, select User-Principal-Name, and then, in the corresponding Outgoing Claim Type drop-down list box, select Name ID.
  - In the second drop-down list box in the LDAP Attribute column, select E-mail-Addresses, and then, in the corresponding Outgoing Claim Type drop-down list box, select E-Mail Address.

The **Configure Rule** page is populated with the selected values.



7. Select Finish.

The Edit Claim Rules for urn:componentspace:Meridium window appears.



8. Select OK.

The claim rule is added to the **Edit Claim Rules for urn:componentspace:Meridium** window.

## **Next Steps**

• Add Certificates on page 27

## **Add Certificates**

## **About This Task**

To add certificates, you must perform the following tasks:

#### **Procedure**

- 1. Install the Service Provider certificate (sp.pfx) on page 28
- 2. Export the Public Key Certificate on page 32

- 3. Copy the Certificate to Active Directory on page 39
- 4. Install the Token Signing idp.cer Certificate on the Application Server on page 42

## Install the Service Provider certificate (sp.pfx)

#### **Procedure**

1. Navigate to C:\Program Files\Meridium\ApplicationServer\api, where the public key certificate file (sp.pfx) is located.

**Note:** We provide the public key certificate file (sp.pfx). pfx is personal information exchange.

2. Right-click **sp**, and then select **Install PFX**. The **Certificate Import Wizard** appears.

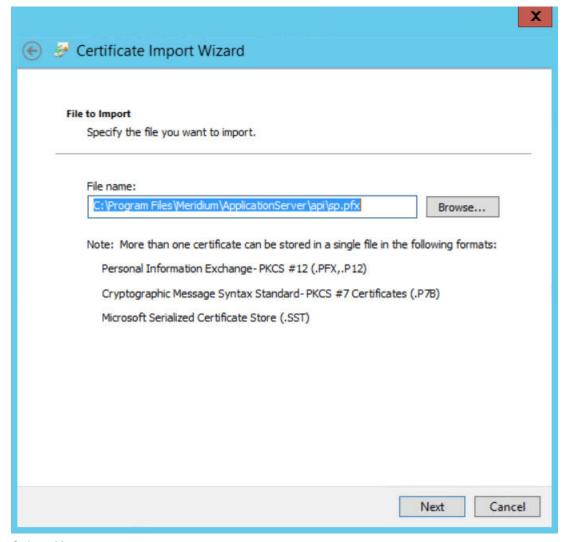


3. Select **Local Machine**, and then select **Next**. The **User Account Control** window appears.

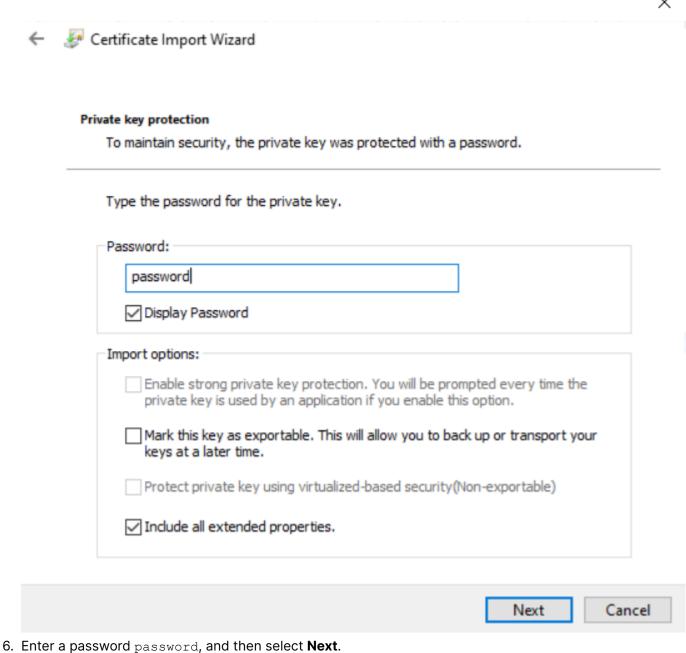


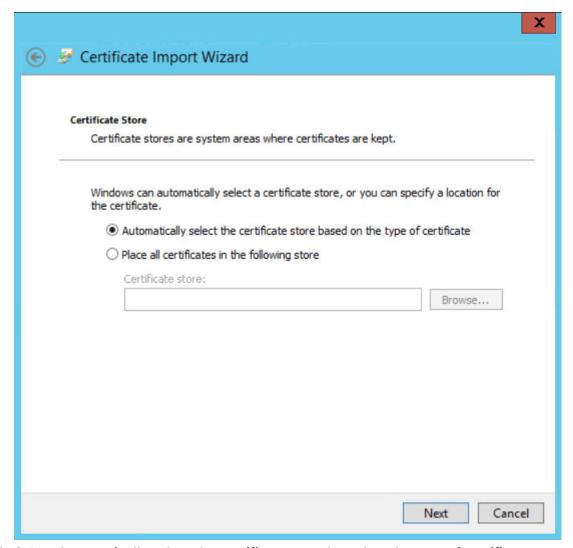
#### 4. Select Yes.

The **Certificate Import Wizard** appears, and the **File Name** box displays the file path where the certificate is located.



5. Select Next.





7. Select Automatically select the certificate store based on the type of certificate. The Completing the Certificate Import Wizard appears.



8. Select Finish.

## **Next Steps**

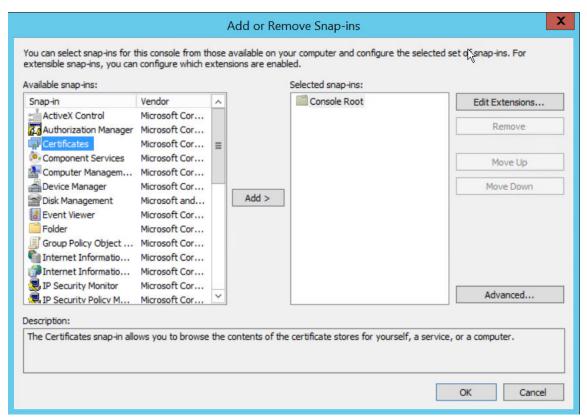
• Export the Public Key Certificate on page 32

## **Export the Public Key Certificate**

#### **Procedure**

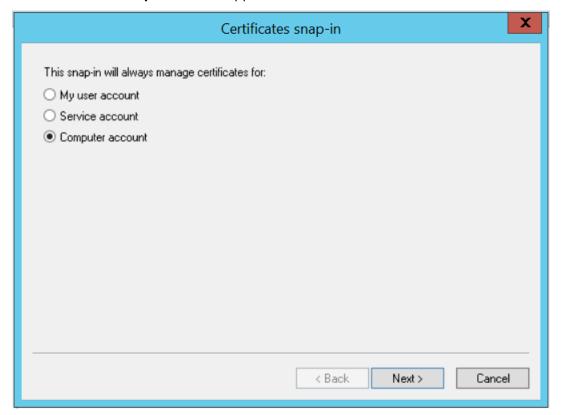
- 1. Access Microsoft Management Console.
- 2. In the main navigation bar, select **File**, then select **Add/Remove Snap-in**, and then select **Certificates**.

The Add or Remove Snap-ins window appears.

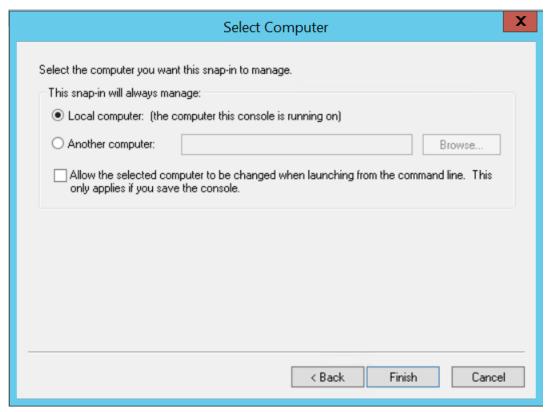


#### 3. Select **Add**.

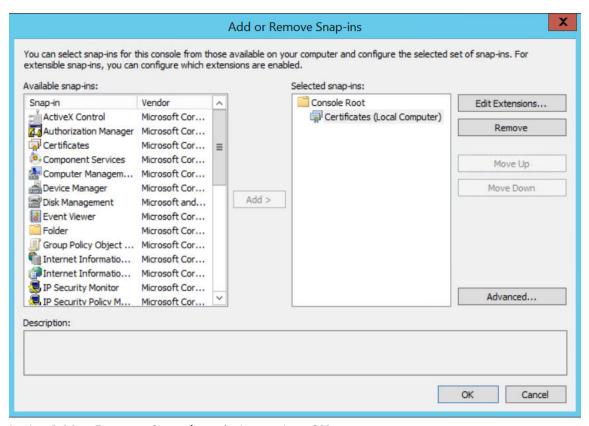
The Certificates snap-in window appears.



4. Select the **Computer account** option, and then select **Next**. The **Select Computer** window appears.

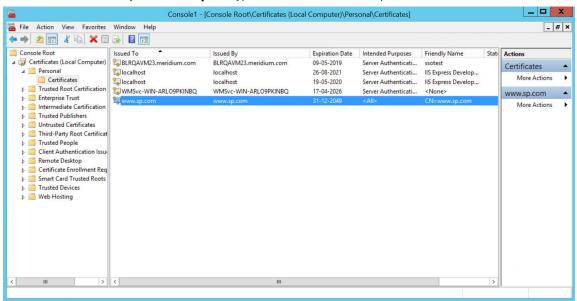


5. Select the **Local computer** option, and then select **Finish**.



In the Add or Remove Snap-ins window, select OK.
 The certificate appears in the Personal > Certificates folder of the Certificates (Local Computer) folder.

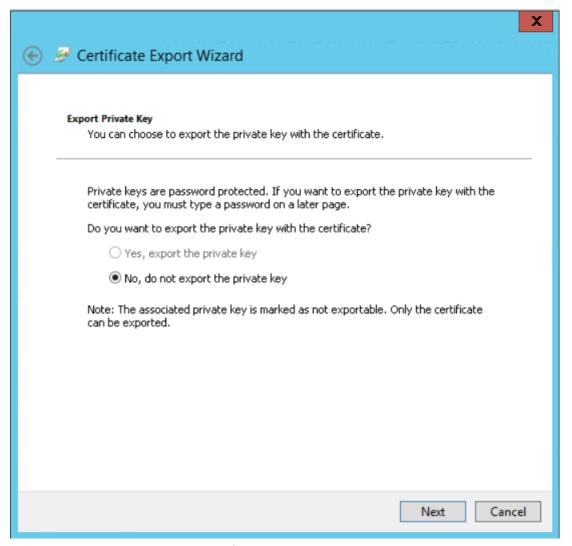
7. Select Certificates (Local Computer), then select Personal, and then select Certificates.



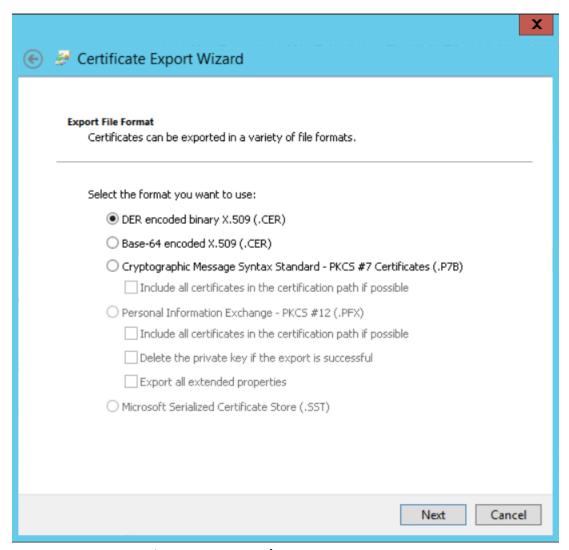
8. Right-click the certificate that you have installed, select **All Tasks**, and then select **Export**. The **Certificate Export Wizard** appears.



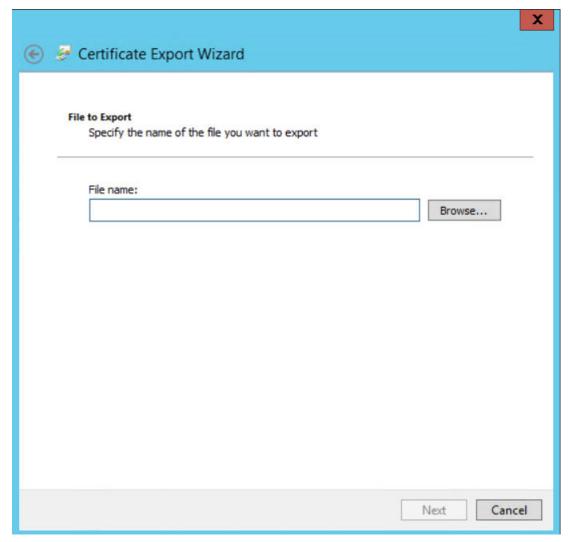
9. Select Next.



10. Select the No, do not export the private key option, and then select Next.



11. Select **DER encoded binary X.509 (.CER)**, and then select **Next**.



- 12. Select **Browse**, and then navigate to the location to which you want to export the certificate.
- 13.In the **File name** box, enter the same name that was mentioned while installing the certificate, and then, in the **Save as type** drop-down list box, select **DER Encoded Binary X.509 (.cer)**.
- 14. Select **Next**, and then select **Finish**.
- 15. Copy the exported certificate to Active Directory and install it. Please refer to section Install the Token Signing idp.cer Certificate on the Application Server on page 42, steps 5
  8 for detailed process of installing the certificate.

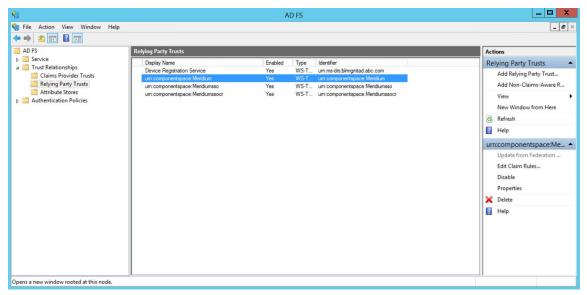
· Copy the Certificate to Active Directory on page 39

#### **Copy the Certificate to Active Directory**

#### **Procedure**

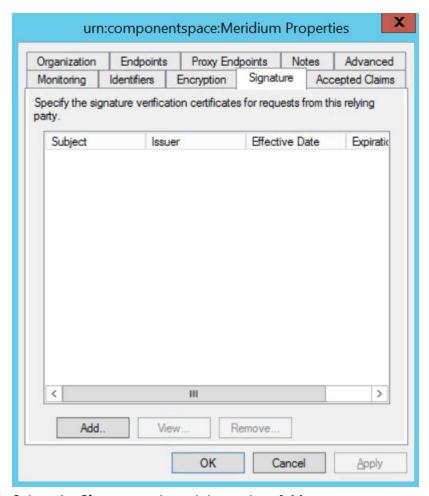
1. Access Control Panel, then select System and Security, and then select Administrative Tools.

2. Select **AD FS Management**. The **AD FS** window appears.

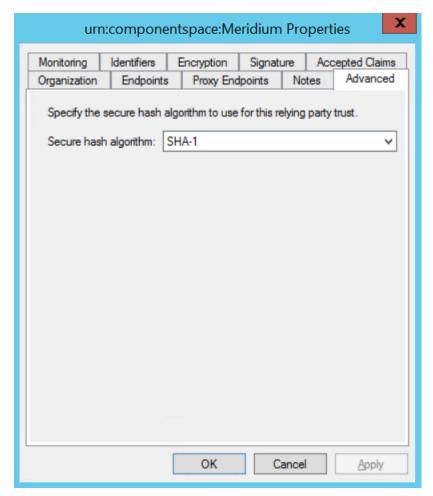


- 3. Expand Trust Relationships, and then select Relying Party Trusts.
- 4. Select **urn:componentspace:Meridium**, and then, in the **Actions** section, select **Properties**.

The urn:componentspace:Meridium Properties window appears.



- 5. Select the **Signature** tab, and then select **Add**.
- 6. Navigate to the location in which you have saved the certificate, and then select the file.
- 7. Select **Yes** to ignore the warning about certificate key length.
- 8. Select the **Advanced** tab.
- 9. In the **Secure hash algorithm** drop-down list box, based on the policy of your organization, select **SHA-1** or **SHA-256**.



10. Select **Apply**, and then select **OK**.

Install the Token Signing idp.cer Certificate on the Application Server on page 42

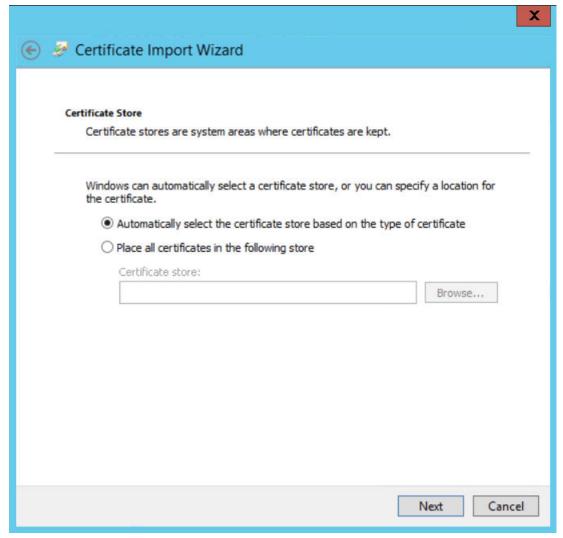
#### Install the Token Signing idp.cer Certificate on the Application Server

#### **Procedure**

- 1. Access the Active Directory.
- 2. Export the token signing certificate and save the certificate.
- 3. Select Finish.
- 4. Copy the certificate to the api folder of the application server.
- 5. Right-click the file, and then select **Install Certificate**. The **Certificate Import wizard** appears.



6. Select Local Machine, and then select Next.



- 7. Select Automatically select the certificate store based on the type of certificate.
- 8. Select Next, and then select Finish.

Enable SSO On Site Authentication Using Active Directory on page 47

#### **Federation Service Identifier from ADFS**

To get Federation Service Identifier from ADFS.

#### **Procedure**

- 1. Open AD FS management console.
- 2. Select AD FS from left navigation and select 'Edit Federation Service Properties' from Actions pane on the right.
- 3. On the **Federation Service Properties** dialog window, you can find the Federation Service identifier value.

4. Navigate to C:\Program Files\Meridium\ApplicationServer\api folder and open saml.json file in a text editor. Update the PartnerIdentityProviderConfigurations

Name value with the Federation Service Identifier.

#### **Next Steps**

• About Enabling GE Vernova SSO

## Chapter

3

## **Enable SSO**

### **Topics:**

- About Enabling APM SSO
- Enable SSO On Site Authentication Using Active Directory
- Enable SSO Off-Site Authentication Using APM Server Setup

## **About Enabling APM SSO**

To enable APM SSO, perform one of the following tasks:

- Enable SSO On Site Authentication Using Active Directory on page 47
- Enable SSO Off-Site Authentication Using APM Server Setup on page 47

## **Enable SSO On Site Authentication Using Active Directory**

#### **Procedure**

- Run the LDAP Synchronization Process Manually or Schedule a LDAP Synchronization Process.
- 2. Log out of APM.
- 3. Log in to APM with the Windows user name and password. You are logged in.

#### **Results**

SSO On-Site Authentication is enabled.

#### **Next Steps**

• Configure APM Server on page 50

## **Enable SSO Off-Site Authentication Using APM Server Setup**

#### **About This Task**

Note: The settings shown below may vary depending on your system.

#### **Procedure**

- In the Applications menu, navigate to ADMIN > Operations Manager > SSO Configuration.
  - The **SSO Configuration** page appears.
- 2. In the IDP URL box, enter the PartnerIdentityProviderConfigurations Name value configured in the C:\Program Files\Meridium\ApplicationServer\api \saml. json file.
- 3. Select the SSO Enabled check box.
- 4. Select 🛅.
  - The SSO configuration is saved.
- 5. Log out of APM.
- 6. On the APM Server, in the APM program files, navigate to the folder . . \ApplicationServer\api.

#### Note:

- If you installed the software in the default location, the folder location will be C:\Program Files\Meridium\ApplicationServer\api.
- The settings in the saml.json file must match the environment to which you are connecting. For example, the URL listed in SingleSignOnServiceUrl should point to the URL where you want to authorize the users.
- 7. Modify the assertion and response signing settings to match the signing settings that are specified on the IDP, and then save and close the file.
- 8. Reset IIS.
- 9. Access APM via a web browser. SSO off-site authentication is enabled.

Configure APM Server on page 50.

## Chapter

# Configure APM Server

• Configure APM Server

## **Configure APM Server**

#### **Before You Begin**

- Ensure that the APM Server is installed and the server is configured to use SSL.
- Ensure that you can access the APM application in a web browser using HTTPS protocol.
- Ensure that the APM data source is configured and you can log in with administrative privileges.

#### **Procedure**

- 1. Using a web browser, log in to APM as an Administrator.
- 2. In the **Applications** menu, navigate to **ADMIN** > **Operations Manager** > **Data Sources**. The **Data Sources** page appears.
- 3. In the **Data Source Host** box, enter the name of the APM server, and then select **Save**.
- 4. Enable LDAP Integration, configure Domain Record, and then schedule and run LDAP synchronization.

**Note:** For more information on how to enable LDAP Integration, configure a Domain Record, and schedule LDAP synchronization, refer to the Lightweight Directory Access Protocol documentation.

The users from Active Directory are now imported to APM and are assigned the appropriate Security Roles and Groups.

- 5. Stop IIS, the Redis service, and all Meridium Windows services.
- 6. Navigate to C:\Program Files\Meridium\ApplicationServer\api
- 7. Using a json or text editor, access the file saml.json.
- 8. Add a new configuration to <PartnerIdentityProviderConfigurations> json array or update the existing configuration by setting the following attributes:
  - Name: As described in sections Configure Azure Active Directory as the Identity Provider (IDP) on page 4 and About Configuring Identity Provider (IDP) on Active Directory on page 9.
  - WantSAMLResponseSigned: false
  - · WantAssertionSigned: true
  - WantAssertionEncrypted: false
  - UseEmbeddedCertificate: false
  - SingleSignOnServiceUrl: {https version of Federation Service identifier} + "/adfs/ls". For
    example, https://myadfsserver/adfs/ls. This information must be obtained from the
    ADFS team. In the case of Azure AD, please refer to section Configure Azure Active
    Directory as the Identity Provider (IDP) on page 4

#### Note:

For SHA-256, you must add the following two attributes to the saml.json file:

- "DigestAlgorithm": "http://www.w3.org/2001/04/xmlenc#sha256"
- "SignatureAlgorithm": "http://www.w3.org/2001/04/xmldsig-more#rsa-sha256"

The following example shows the configured saml. json file:

```
{"SAML":
{
```

```
"$schema": "https://www.componentspace.com/schemas/saml-config-
schema-v1.0.json",
    "Configurations":
        "LocalServiceProviderConfiguration":
            "Name": "urn:componentspace:Meridium",
            "AssertionConsumerServiceUrl": "https://<APM Server
Name>/Meridium/api/v1/core/security/ssologinauth",
            "LocalCertificates":
                "FileName": "sp.pfx",
                "Password": "password"
        "PartnerIdentityProviderConfigurations":
            "Name": "http://fs.xyz.com/adfs/services/trust",
            "Description": "ADFS",
            "SignAuthnRequest": true,
            "WantSamlResponseSigned": false,
            "UseEmbeddedCertificate": true,
            "WantAssertionEncrypted": false,
            "WantAssertionSigned": true,
            "SingleSignOnServiceUrl": "https://fs.xyz.com/adfs/ls/
idpinitiatedsignon.aspx",
            "PartnerCertificates":
                "FileName": "idp.cer"
```

- 9. Save and close the file saml.json.
- 10. Start IIS, the Redis service, and all Meridium Windows Services.