

ALSTOM Projects India Limited

Un-audited Financial Results - for the Quarter ended 30th June, 2010

(Rupees in Lakhs)

| Particulars | Quarter ended 30th June, 2010 | Quarter ended 30th June, 2009 | Previous year ended 31st March, 2010 |
|--|----------------------------------|----------------------------------|---|
| | (Un-audited) | (Un-audited) | (Audited) |
| | (1) | (2) | (3) |
| 1 a) Net Sales/Income from Operations | 346,41 | 498,28 | 2042,72 |
| b) Other Operating Income | 11,96 | 5,90 | 22,09 |
| Total Income | 358,37 | 504,18 | 2064,81 |
| 2 Expenditure | | | |
| a) (Increase)/ decrease in stock in trade and Work in Progress | (25,77) | (5,30) | (136,93) |
| b) Material Cost and erection services | 205,84 | 321,39 | 1424,19 |
| c) Purchase of traded goods | - | - | - |
| d) Employees cost | 73,15 | 66,62 | 269,33 |
| e) Depreciation | 11,08 | 9,63 | 41,71 |
| f) Other expenditure | 54,50 | 58,29 | 236,11 |
| g) Total | 318,80 | 450,63 | 1834,41 |
| 3 Profit from operations before other Income, Interest and Exceptional Items (1-2) | 39,57 | 53,55 | 230,40 |
| 4 Other Income | 7,74 | 4,22 | 18,03 |
| 5 Profit before Interest and Exceptional Items (3+4) | 47,31 | 57,77 | 248,43 |
| 6 Interest | - | - | 12 |
| 7 Profit after Interest but before Exceptional Items (5-6) | 47,31 | 57,77 | 248,31 |
| 8 Exceptional Item | - | - | - |
| 9 Profit(+) / Loss (-) from Ordinary Activities before tax (7+8) | 47,31 | 57,77 | 248,31 |
| 10 Tax Expense | 15,80 | 21,02 | 81,06 |
| 11 Net Profit(+)/ Loss(-) from Ordinary Activities after tax (9-10) | 31,51 | 36,75 | 167,25 |
| 12 Extraordinary Items | - | - | - |
| 13 Net Profit(+)/ Loss(-) for the period (11-12) | 31,51 | 36,75 | 167,25 |
| 14 Paid-up equity share capital (Face Value per share Rs.10) | 67,02 | 67,02 | 67,02 |
| 15 Reserves excluding revaluation reserves (as per balance sheet) of previous accounting year | - | - | 421,92 |
| 16 (a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | 4.70 | 5.47 | 24.95 |
| (b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | 4.70 | 5.47 | 24.95 |
| 17 Public Shareholding | | | |
| -Number of shares | 2,24,65,202 | 2,24,65,202 | 2,24,65,202 |
| - Percentage of shareholding | 33.52 | 33.52 | 33.52 |
| 18 Promoters and Promoter group Shareholding | | | |
| a) Pledged/Encumbered | | | |
| -Number of shares | - | - | - |
| -Percentage of shares (as a % of the total shareholding of promoter and promoter group) | | | |
| -Percentage of shares (as a % of the total share capital of the Company) | | | |
| b) Non-encumbered | | | |
| -Number of shares | 4,45,58,972 | 4,45,58,972 | 4,45,58,972 |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100.00 | 100.00 | 100.00 |
| -Percentage of shares (as a % of the total share capital of the Company) | 66.48 | 66.48 | 66.48 |

Revenue, Results & Capital Employed for the Segments

(Rupees in Lakhs)

| Particulars | Quarter ended 30th June, 2010 | Quarter ended 30th June, 2009 | Previous year ended 31st March, 2010 |
|---|----------------------------------|----------------------------------|---|
| | (Un-audited) | (Un-audited) | (Audited) |
| 1. Segment Revenue | | | |
| Power | 338,29 | 495,87 | 1994,49 |
| Transport | 20,34 | 8,83 | 72,75 |
| Others | - | - | - |
| Total | 358,63 | 504,70 | 2067,24 |
| Less: Inter segment revenue | - | - | - |
| Net Sales/Income from operations | 358,63 | 504,70 | 2067,24 |
| 2. Segment Results Profit (+)/ Loss (-) before tax, interest and extra-ordinary item | | | |
| Power | 40,10 | 54,96 | 230,33 |
| Transport | (27) | (89) | 2,50 |
| Others | - | - | - |
| Total | 39,83 | 54,07 | 232,83 |
| Less: (i) Interest expense/(income) | (7,48) | (3,70) | (15,48) |
| (ii) Other unallocable expenditure net -of unallocable income | - | - | - |
| Total Profit Before Tax and extraordinary items | 47,31 | 57,77 | 248,31 |
| 3. Capital Employed | | | |
| Power | 8,90 | 193,35 | (8,28) |
| Transport | (22,95) | (4,62) | (29,84) |
| Unallocated | 542,05 | 334,41 | 534,62 |
| Total | 528,00 | 523,14 | 496,50 |

Notes :

1. The results for the quarter ended June 30, 2010 have been subjected to limited review by the auditors and were approved by the Board of Directors at its meeting held on July 21, 2010.
2. There were no investor complaints pending at the beginning of the quarter. 46 complaints were received during the quarter and duly attended.
3. The figures for the previous year/quarter have been regrouped/reclassified wherever considered necessary

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Date : July 21, 2010

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For and on behalf of the Board

(Francois Carpentier)

Vice-Chairman & Managing Director