

ALSTOM India Limited
(Formerly known as ALSTOM Projects India Limited)
Un-audited Financial Results - for the Quarter ended 30 June 2012

PART I		(Rupees in Lakhs)			
Statement of Standalone Unaudited Results for the Quarter and 3 months ended 30 June 2012					
Particulars	Three months ended on 30 June 2012	Three months ended on 31 March 2012	Three months ended on 30 June 2011	Accounting year ended on 31 March 2012	
	(1)	(2)	(3)	(4)	
1	Income from operations				
	a) Net Sales/Income from Operations (Net of excise duty)	439,97	1073,72	279,63	2412,06
	b) Other Operating Income	1,39	1,63	1,48	6,24
	Total Income from operations (net)	441,36	1075,35	281,11	2418,30
2	Expenses				
	a) Material cost and erection services	221,17	631,65	99,18	1350,81
	b) Purchases of stock-in-trade	-	-	-	-
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-45	-14	28,23	-1,51
	d) Employee benefits expense	123,33	126,84	96,11	442,59
	e) Depreciation and amortisation expense	11,95	14,76	12,14	51,05
	f) Other expenditure	84,72	130,68	58,37	396,81
	Total expenses	440,72	903,79	294,03	2239,75
3	Profit/(Loss) from operations before other Income, finance costs and Exceptional Items (1-2)	64	171,56	-12,92	178,55
4	Other Income	19,33	32,89	22,35	71,83
5	Profit/(Loss) from ordinary activities before finance costs and exceptional Items (3+4)	19,97	204,45	9,43	250,38
6	Finance costs	91	65	11	65
7	Profit/(Loss) from ordinary activities after finance costs but before Exceptional Items (5-6)	19,06	203,80	9,32	249,73
8	Exceptional Items	-	-	-	-
9	Profit / (Loss) from Ordinary Activities before tax (7-8)	19,06	203,80	9,32	249,73
10	Tax Expense	6,18	67,08	3,02	81,98
11	Net Profit(+)/ Loss(-) from Ordinary Activities after tax (9-10)	12,88	136,72	6,30	167,75
12	Extraordinary Items(net of tax expense)	-	-	-	-
13	Net Profit(+)/ Loss(-) for the period (11-12)	12,88	136,72	6,30	167,75



14	Paid-up equity share capital (Face Value per share Rs.10)	6,723	6,723	6,702	6,723
15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	61,978
16	Earnings per share (EPS) (a) Basic and diluted EPS before Extraordinary items (b) Basic and diluted EPS after Extraordinary items	1.92 1.92	20.34 20.34	0.94 0.94	24.95 24.95
PART II					
Select Information for the Quarter and 3 months ended 30 June 2012					
A PARTICULARS OF SHAREHOLDING					
1	Public Shareholding	21,139,177	21,139,177	22,465,202	21,139,177
	- Number of shares	31.44	31.44	33.52	31.44
	- Percentage of shareholding	-	-	-	-
2	Promoters and Promoter Group Shareholding				
	a) Pledged/Encumbered				
	- Number of shares				
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)				
	- Percentage of shares (as a % of the total share capital of the Company)				
	b) Non-encumbered				
	- Number of shares	46,088,294	46,088,294	44,558,972	46,088,294
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the Company)	68.56	68.56	66.48	68.56
Particulars		3 Months ended 30 June 2012			
B	INVESTOR COMPLAINTS				
	Pending at the beginning of the quarter	NIL			
	Received during the quarter	19			
	Disposed of during the quarter	19			
	Remaining unresolved at the end of the quarter	NIL			

Revenue, Results & Capital Employed for the Segments

Particulars	Three months ended on 30 June 2012	Three months ended on 31 March 2012	Three months ended on 30 June 2011	Accounting year ended on 31 March 2012
		(Un-audited)		(Audited)
1. Segment Revenue				
Power	426,76	1074,77	277,46	2388,26
Transport	25,40	23,93	10,81	59,11
Others	-	-	-	-
Total	452,16	1098,70	288,27	2447,37
Less: Inter segment revenue				
Net Sales/Income from operations	452,16	1098,70	288,27	2447,37
2. Segment Results Profit (+) / Loss (-) before tax, interest and extra-ordinary item				
Power	10,72	188,30	47	216,06
Transport	-1,19	5,96	-6,34	-9,09
Others	-	-	-	-
Total	10,53	194,26	-5,87	206,97
Less: (i) Interest expense/(income)	-8,53	-9,54	-15,19	-42,76
(ii) Other unallocable expenditure net of unallocable income	-	-	-	-
Total Profit Before Tax and extraordinary items	19,06	203,80	9,32	249,73
3. Capital Employed				
Power	431,85	300,95	115,49	300,95
Transport	-21,67	-54,20	-77,90	-54,20
Unallocated	309,35	446,95	557,82	446,95
Total	719,53	693,70	595,41	693,70

Notes

1. The results for the quarter ended 30 June 2012 have been subjected to limited review by the auditors and were approved by the Board of Directors at its meeting held on 26 July 2012.
2. The Board of Directors at their meeting held on 25 October 2011, has approved the demerger of boiler business of the Company, subject to necessary approvals, to ALSTOM Boilers India Limited (ABIL), a wholly owned subsidiary of Company, from the Appointed date of 1 April 2011. Accordingly, the boiler business to be demerged is considered as "Discontinuing Operations" with effect from that date.
Operating results of the Company's discontinuing operations are summarized below:

Particulars	Three months ended on 30 June 2012	Three months ended on 31 March 2012	Three months ended on 30 June 2011
Revenue	95,55	182,25	78,54
Other Income	3,27	2,07	,75
Expenditure	92,36	121,30	87,26
Profit/(loss) before tax	6,46	63,02	-7,97
Tax expense/(credit)	2,09	21,86	-2,58
Particulars	As at 30 June 2012	As at 31 March 2012	
Total Assets	389,15	577,15	
Total Liabilities	274,08	498,54	

3. The figures for the previous year/quarter have been regrouped/reclassified wherever considered necessary.

For and on behalf of the Board



(Francois Carpentier)

Vice-Chairman & Managing Director

Regd. Office : The International, V Floor,
16, Marine Lines Cross Road No. 1,
Off Maharshi Karve Road,
Churchgate, Mumbai - 400 020.
Place : Mumbai
Date : 26 July 2012

www.alstom.com/india