

ALSTOM Projects India Limited
Un-audited Financial Results - for the Quarter ended 30th September, 2009

Particulars	Quarter ended	Quarter ended	Half year ended	Half year ended	Previous year ended 31st March, 2009
	30th September, 2009 (Un-audited)	30th September, 2008 (Un-audited)	on 30th September 2009 (Un-audited)	on 30th September 2008 (Un-audited)	
	(1)	(2)	(3)	(4)	(5) (Audited)
1 a) Net Sales/Income from Operations	4,80,62	5,81,20	9,78,90	9,45,69	22,90,28
b) Other Operating Income	13,21	5,98	19,11	7,70	10,51
Total Income	4,93,83	5,87,18	9,98,01	9,53,39	23,00,79
2 Expenditure					
a) (Increase)/ decrease in stock in trade and Work in Progress	-	-	-	-	-
b) Material Cost and erection services	2,91,66	3,80,21	6,07,75	6,19,62	16,00,83
c) Purchase of traded goods	-	-	-	-	-
d) Employees cost	68,34	58,22	1,34,96	1,09,78	2,38,18
e) Depreciation	9,61	6,23	19,24	12,11	33,10
f) Other expenditure	56,12	63,55	1,14,41	1,12,06	2,54,05
g) Total	4,25,73	5,08,21	8,76,36	8,53,57	21,26,16
3 Profit from operations before other Income, Interest and Exceptional Items (1-2)	68,10	78,97	1,21,65	99,82	1,74,63
4 Other Income	3,98	8,17	8,20	17,78	32,24
5 Profit before Interest and Exceptional Items (3+4)	72,08	87,14	1,29,85	1,17,60	2,06,87
6 Interest	5	2	5	5	10
7 Profit after Interest but before Exceptional Items (5-6)	72,03	87,12	1,29,80	1,17,55	2,06,77
8 Exceptional Item	-	-	-	-	-
9 Profit(+) / Loss (-) from Ordinary Activities before tax (7+8)	72,03	87,12	1,29,80	1,17,55	2,06,77
10 Tax Expense	23,10	28,11	44,12	40,23	71,88
11 Net Profit(+)/ Loss(-) from Ordinary Activities after tax (9-10)	48,93	59,01	85,68	77,32	1,34,89

(Rupees in Lakhs)

12	Extraordinary Items	-	-	-	-	-
13	Net Profit(+) / Loss(-) for the period (11-12)	48,93	59,01	85,68	77,32	1,34,89
14	Paid-up equity share capital (Face Value per share Rs. 10)	67,02	67,02	67,02	67,02	67,02
15	Reserves excluding revaluation reserves (as per balance sheet) of previous accounting year	-	-	-	-	3,33,08
16	(a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	7.29	8.80	12.78	11.54	20.13
	(b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	7.29	8.80	12.78	11.54	20.13
17	Public Shareholding	7.29	8.80	12.78	11.54	20.13
	-Number of shares	2,24,65,202	2,24,65,202	2,24,65,202	2,24,65,202	2,24,65,202
	- Percentage of shareholding	33.52	33.52	33.52	33.52	33.52
18	Promoters and Promoter group Shareholding	-	-	-	-	-
	a) Pledged/Encumbered	-	-	-	-	-
	-Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	-Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-
	b) Non-encumbered	-	-	-	-	-
	-Number of shares	4,45,58,972	4,45,58,972	4,45,58,972	4,45,58,972	4,45,58,972
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100
	-Percentage of shares (as a % of the total share capital of the Company)	66.48	66.48	66.48	66.48	66.48

Revenue, Results & Capital Employed for the Segments

(Figures in Lakhs)

Particulars	Quarter ended 30th September, 2009	Quarter ended 30th September, 2008	Half year ended on 30th September 2009	Half year ended on 30th September 2008	Previous year ended 31st March, 2009
	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
1. Segment Revenue					
Power	4,71,05	5,72,89	9,66,92	9,24,88	22,60,66
Transport	23,22	8,31	32,05	20,81	45,24
Others	-	-	-	-	-
Total	4,94,27	5,81,20	9,98,97	9,45,69	23,05,90
Less: Inter segment revenue	-	-	-	-	-
Net Sales/Income from operations	4,94,27	5,81,20	9,98,97	9,45,69	23,05,90
2. Segment Results Profit (+)/ Loss (-) before tax: interest and extra-ordinary item					
Power	66,19	79,60	1,21,15	1,01,23	1,79,32
Transport	2,35	(34)	1,46	(60)	42
Others	-	-	-	-	-
Total	68,54	79,26	1,22,61	1,00,63	1,79,74
Less: (i) Interest expense/(income)	(3,49)	(7,86)	(7,19)	(16,92)	(27,03)
(ii) Other unallocable expenditure net -of unallocable income	-	-	-	-	-
Total Profit Before Tax and extraordinary items	72,03	87,12	1,29,80	1,17,55	2,06,77
3. Capital Employed					
Power	(15,63)	1,56,19	(15,63)	1,56,19	1,21,12
Transport	(1,50)	(11,92)	(1,50)	(11,92)	(9,39)
Unallocated	5,10,69	2,84,92	5,10,69	2,84,92	3,74,68
Total	4,93,56	4,29,19	4,93,56	4,29,19	4,86,41

Notes :

1. The results for the quarter ended September 30, 2009 have been subjected to limited review by the auditors and were approved by the Board of Directors at its meeting held on October 30, 2009.
2. There were no investor complaints pending at the beginning of the quarter. 60 complaints were received during the quarter and duly attended.
3. The figures for the previous year have been regrouped/reclassified wherever considered necessary.

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Date : October 30, 2009

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For and on behalf of the Board

(Emmanuel Colombier)

Vice-Chairman & Managing Director