

ALSTOM Projects India Limited
Un-audited Financial Results - for the Quarter and Nine months ended 31st December, 2009

Particulars	Quarter ended 31st December, 2009	Quarter ended 31st December, 2008	Nine months ended 31st December, 2009	Nine months ended 31st December, 2008	Previous year ended 31st March, 2009
	(Un-audited) (1)	(Un-audited) (2)	(Un-audited) (3)	(Un-audited) (4)	(Audited) (5)
1 a) Net Sales/Income from Operations	4,51,38	5,36,90	14,30,28	14,82,59	22,90,28
b) Other Operating Income	2,60	1,27	15,31	8,97	10,51
Total Income	4,53,98	5,38,17	14,45,59	14,91,56	23,00,79
2 Expenditure					
a) (Increase)/ decrease in stock in trade and Work in Progress	-	-	-	-	-
b) Material Cost and erection services	2,65,84	3,63,56	8,73,59	9,83,18	16,00,83
c) Purchase of traded goods	-	-	-	-	-
d) Employees cost	68,27	62,80	2,03,23	1,72,58	2,38,18
e) Depreciation	10,04	9,53	29,28	21,64	33,10
f) Other expenditure	62,49	58,27	1,70,50	1,70,33	2,54,05
g) Total	4,06,64	4,94,16	12,76,60	13,47,73	21,26,16
3 Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	47,34	44,01	1,68,99	1,43,83	1,74,63
4 Other Income	4,06	6,53	12,26	24,31	32,24
5 Profit before Interest and Exceptional Items (3+4)	51,40	50,54	1,81,25	1,68,14	2,06,87
6 Interest	0	1	5	6	10
7 Profit after Interest but before Exceptional Items (5-6)	51,40	50,53	1,81,20	1,68,08	2,06,77
8 Exceptional Item	-	-	-	-	-
9 Profit(+) / Loss (-) from Ordinary Activities before tax (7+8)	51,40	50,53	1,81,20	1,68,08	2,06,77
10 Tax Expense	17,45	19,15	61,57	59,38	71,88
11 Net Profit(+) / Loss(-) from Ordinary Activities after tax (9-10)	33,95	31,38	1,19,63	1,08,70	1,34,89

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12	Extraordinary items	-	-	-	-	-	-
13	Net Profit(+)/ Loss(-) for the period (11-12)	33.95	31.38	1,19.63	1,08.70	1,34.89	-
14	Paid-up equity share capital (Face Value per share Rs. 10)	67.02	67.02	67.02	67.02	67.02	67.02
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	3,33.08
16	Earnings per Share (EPS) (a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) (b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	5.07	4.68	17.85	16.22	20.13	20.13
17	Public Shareholding -Number of shares - Percentage of shareholding	2,24,65,202 33.52	2,24,65,202 33.52	2,24,65,202 33.52	2,24,65,202 33.52	2,24,65,202 33.52	2,24,65,202 33.52
18	Promoters and Promoter group Shareholding a) Pledged/Encumbered -Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) -Percentage of shares (as a % of the total share capital of the Company) b) Non-encumbered -Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) -Percentage of shares (as a % of the total share capital of the Company)	- - 4,45,58,972 100 66.48	- - 4,45,58,972 100 66.48	- - 4,45,58,972 100 66.48	- - 4,45,58,972 100 66.48	- - 4,45,58,972 100 66.48	- - 4,45,58,972 100 66.48

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Revenue, Results & Capital Employed for the Segments

(Rupees in Lakhs)

Particulars	Quarter ended 31st December, 2009	Quarter ended 31st December, 2008	Nine months ended 31st December, 2009	Nine months ended 31st December, 2008	Previous year ended 31st March, 2009
	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
1. Segment Revenue					
Power	4,35,69	5,26,59	13,96,21	14,51,47	22,60,66
Transport	18,58	10,31	50,63	31,12	45,24
Others	-	-	-	-	-
Total	4,54,27	5,36,90	14,46,84	14,82,59	23,05,90
Less: Inter segment revenue	-	-	-	-	-
Net Sales/Income from operations	4,54,27	5,36,90	14,46,84	14,82,59	23,05,90
2. Segment Results Profit (+) / Loss (-) before tax, interest and extra-ordinary item	4,54,27	5,36,90	14,46,84	14,82,59	23,05,90
Power	47,30	45,36	1,68,45	1,46,59	1,79,32
Transport	33	(59)	1,79	(1,19)	42
Others	-	-	-	-	-
Total	47,63	44,77	1,70,24	1,45,40	1,79,74
Less: (i) Interest expense/(income) (ii) Other unallocable expenditure net -of unallocable income	(3,77)	(5,76)	(10,96)	(22,68)	(27,03)
Total Profit Before Tax and extraordinary items	51,40	50,53	1,81,20	1,68,08	2,06,77
3. Capital Employed					
Power	36,77	2,19,77	36,77	2,19,77	1,21,12
Transport	(1,27)	(12,83)	(1,27)	(12,83)	(9,39)
Unallocated	4,91,91	2,53,49	4,91,91	2,53,49	3,74,68
Total	5,27,41	4,60,43	5,27,41	4,60,43	4,86,41

Notes :

- The results for the quarter ended December 31, 2009 have been subjected to limited review by the auditors and were approved by the Board of Directors at its meeting held on January 28, 2010.
- There were no investor complaints pending at the beginning of the quarter. 61 complaints were received during the quarter and duly attended.
- The figures for the previous year have been regrouped/reclassified wherever considered necessary.

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Date : January 28, 2010
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(Emmanuel Colombier)
Vice-Chairman & Managing Director