

ALSTOM Projects India Limited

FINANCIAL RESULTS - AUDITED FOR THE YEAR ENDED 31ST MARCH, 2011

(Rupees in Lakhs)

Particulars	Nine months ended on 31st December, 2010	Three months ended on 31st March, 2011	Three months ended on 31st March, 2010	Accounting year ended on 31st March, 2011	Accounting year ended on 31st March, 2010	Accounting year ended on 31st March, 2011	Accounting year ended on 31st March, 2010
	(Un-audited)			(Audited)		(Audited Consolidated)	
	(1)	(2)	(3)	(5)	(5)	(6)	(7)
1 a) Net Sales/Income from Operations	1026,53	777,11	612,44	1803,64	2042,72	1803,64	2041,38
b) Other Operating Income	11,74	1,78	6,78	13,52	22,09	15,28	23,15
Total Income	1038,27	778,89	619,22	1817,16	2064,81	1818,92	2064,53
2 Expenditure							
a) (Increase)/ decrease in stock in trade and Work in Progress	-83,56	75,35	-31,43	-8,21	-136,93	-8,21	-136,93
b) Material Cost and erection services	575,40	395,29	445,10	970,69	1424,19	970,69	1422,85
c) Purchase of traded goods	-	-	-	-	-	-	-
d) Employees cost	230,25	100,11	66,10	330,36	269,33	331,05	270,03
e) Depreciation	34,02	14,26	12,43	48,28	41,71	48,28	41,71
f) Other expenditure	182,84	79,94	65,61	262,78	236,11	263,20	236,35
g) Total	938,95	664,95	557,81	1603,90	1834,41	1605,01	1834,01
3 Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	99,32	113,94	61,41	213,26	230,40	213,91	230,52
4 Other Income	28,42	12,40	5,77	40,82	18,03	40,82	18,03
5 Profit before Interest and Exceptional Items (3+4)	127,74	126,34	67,18	254,08	248,43	254,73	248,55
6 Interest	-	-	7	-	12	-	12
7 Profit after Interest but before Exceptional Items (5-6)	127,74	126,34	67,11	254,08	248,31	254,73	248,43
8 Exceptional Item	-	-	-	-	-	-	-
9 Profit(+)/ Loss (-) from Ordinary Activities before tax (7+8)	127,74	126,34	67,11	254,08	248,31	254,73	248,43
10 Tax Expense	43,30	41,88	19,49	85,18	81,06	85,51	80,95
11 Net Profit(+)/ Loss(-) from Ordinary Activities after tax (9-10)	84,44	84,46	47,62	168,90	167,25	169,22	167,48
12 Extraordinary Items	-	-	-	-	-	-	-
13 Net Profit(+)/ Loss(-) for the period (11-12)	84,44	84,46	47,62	168,90	167,25	169,22	167,48
14 Paid-up equity share capital (Face Value per share Rs.10)	67,02	67,02	67,02	67,02	67,02	67,02	67,02
15 Reserves excluding revaluation reserves (as per balance sheet) of previous accounting year					421,92		
16 Earnings per Share (EPS)							
(a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	12.60	12.60	7.10	25.20	24.95	25.25	24.99
(b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	12.60	12.60	7.10	25.20	24.95	25.25	24.99
17 Public Shareholding							
- Number of shares	22,465,202	22,465,202	22,465,202	22,465,202	22,465,202	22,465,202	22,465,202
- Percentage of shareholding	33.52	33.52	33.52	33.52	33.52	33.52	33.52
18 Promoters and Promoter group Shareholding							
a) Pledged/Encumbered							
- Number of shares	-	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-	-
b) Non-encumbered							
- Number of shares	44,558,972	44,558,972	44,558,972	44,558,972	44,558,972	44,558,972	44,558,972
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the Company)	66.48	66.48	66.48	66.48	66.48	66.48	66.48

Revenue, Results & Capital Employed for the Segments

(Rupees in Lakhs)

Particulars	Nine months ended on 31st December, 2010	Three months ended on 31st March, 2011	Three months ended on 31st March, 2010	Accounting year ended on 31st March, 2011	Accounting year ended on 31st March, 2010	Accounting year ended on 31st March, 2011	Accounting year ended on 31st March, 2010
	(Un-audited)			(Audited)		(Audited Consolidated)	
	(1)	(2)	(3)	(5)	(5)	(6)	(7)
1 Segment Revenue							
Power	983,74	753,71	598,28	1737,45	1994,49	1739,11	1994,11
Transport	56,70	25,10	22,12	81,80	72,75	81,80	72,75
Others	-	-	-	-	-	-	-
Total	1040,44	778,81	620,40	1819,25	2067,24	1820,91	2066,86
Less: Inter segment revenue	-	-	-	-	-	-	-
Net Sales/Income from operations	1040,44	778,81	620,40	1819,25	2067,24	1820,91	2066,86
2 Segment Results Profit (+)/ Loss (-) before tax, interest and extra-ordinary item							
Power	96,32	113,84	61,88	210,16	230,33	210,71	230,35
Transport	5,17	2	71	5,19	2,50	5,19	2,50
Others	-	-	-	-	-	-	-
Total	101,49	113,86	62,59	215,35	232,83	215,90	232,85
Less: (i) Interest expense/(income)	-26,25	-12,48	-4,52	-38,73	-15,48	-38,83	-15,58
(ii) Other unallocable expenditure net-of unallocable income	-	-	-	-	-	-	-
Total Profit Before Tax and extraordinary items	127,74	126,34	67,11	254,08	248,31	254,73	248,43
3 Capital Employed							
Power	-13,73	11,94	-8,28	-1,79	-8,28	-3,75	-11,94
Transport	-79,73	-77	-29,84	-80,50	-29,84	-80,50	-29,84
Unallocated	674,34	73,15	534,62	669,59	534,62	671,52	537,93
Total	580,88	84,32	496,50	587,30	496,50	587,27	496,15

Secondary Segment : The Company has identified Geographical Segment as Secondary Segments

Particulars	Accounting year ended on 31st March, 2011	Accounting year ended on 31st March, 2010
	1 Revenue:	
India	1460,50	1459,57
Outside India	343,14	583,15
Total	1803,64	2042,72
2 Carrying Amount of Segment Assets:		
India	2897,72	2387,50
Outside India	179,18	433,50
Total	3076,90	2821,00

Notes :

- This statement has been placed before the meeting of the Board of Directors of the Company held on April 25, 2011 and the same has been taken on record.
- The Board of Directors recommended a dividend of Rs.10/- per share.
- There were no investor complaints pending at the beginning of the quarter. 34 complaints were received during the quarter and duly attended.
- The figures for the previous year have been regrouped/reclassified wherever considered necessary.

Notes on Audited Consolidated Results

- The Consolidated Results include the audited results of subsidiary companies viz. ALSTOM Power Boilers Services Limited.
- The Consolidated Results have been prepared in accordance with the requirements of Accounting Standard 21 - " Consolidated Financial Statements".

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For and on behalf of the Board

Date : April 25, 2011

www.in.alstom.com

Sd/-

(Francois Carpentier)

Vice-Chairman & Managing Director