



GE Power India Limited

CIN-L74140MH1992PLC068379

Corporate Office: Axis House, Plot No 1-14, Towers 5 & 6,
Jaypee Wish Town, Sector 128 Noida
Uttar Pradesh - 201301

T +91 0120 5011011
F +91 0120 5011100
www.ge.com/in/ge-power-india-limited

03 November 2021

To,
The Manager Listing,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051

To,
The Manager Listing,
BSE Ltd.
P.J. Towers, Dalal Street,
Mumbai - 400 001

Symbol: **GEPIL**

Scrip Code: **532309**

Subject: **Presentation for the Earnings Conference Call for the second quarter of FY 2021-22**

Dear Sir/Madam,

In furtherance to our letter dated 02 November 2021 regarding Earnings Conference Call for the second quarter of FY 2021-22 scheduled on 03 November 2021 at 3:00 pm, please find enclosed the presentation to be made before the Investors/analysts for your information.

This intimation is being made pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 read with Part A of Schedule III of the said Regulations.

Thanking you,
Yours truly,

For GE Power India Limited

Kamna Tiwari
Company Secretary and Compliance Officer

GE POWER INDIA LIMITED

Earnings presentation Q2 FY2021-22



November 03, 2021

Disclaimer

- This presentation has been prepared solely for the use at analyst/ investor presentation. By attending the meeting where this presentation is made, or by reading the presentation slides, you agree to be bound by the following limitations-
- The forward-looking information and statements can generally be identified by the fact that they do not relate only to historical or current facts. Forward-looking statements sometimes use terminology such as "targets", "believes", "expects", "aims", "assumes", "intends", "plans", "seeks", "will", "may", "anticipates", "would", "could", "continues", "estimate", "milestone" or other words of similar meaning and similar expressions or the negatives thereof. GE Power India Limited cannot give assurance to the correctness of such information and statements.
- By their nature, forward-looking information and statements involve known and unknown risks, uncertainties and other important factors that could cause the actual results, performance or achievements of the Company to differ materially from any future results, performance or achievements that may be expressed or implied by the forward-looking information and statements in this presentation. Should one or more of these risks or uncertainties materialize, or should any underlying assumptions prove to be incorrect, the Company's actual financial condition or results of operations could differ materially from that or those described herein as anticipated, believed, estimated or expected
- Given the aforementioned uncertainties, prospective or present investors are cautioned not to place undue reliance on any of these forward looking statements
- No part of this presentation, nor the fact of its distribution, should form the basis of, or be relied on in connection with, any contract or commitment or investments decision whatsoever. Investor/prospective advisors must be sought on specific situation from well-informed legal, investment, tax, financial, and management professionals
- This presentation and its contents are confidential and must not be distributed, published or reproduced. This presentation does not constitute a recommendation regarding the securities of the Company.

Agenda



- Safety & business update
- Q2 highlights
- Financials
- Q & A

Safety update: Q2 FY2021-22



Vaccination drive



Safety awards

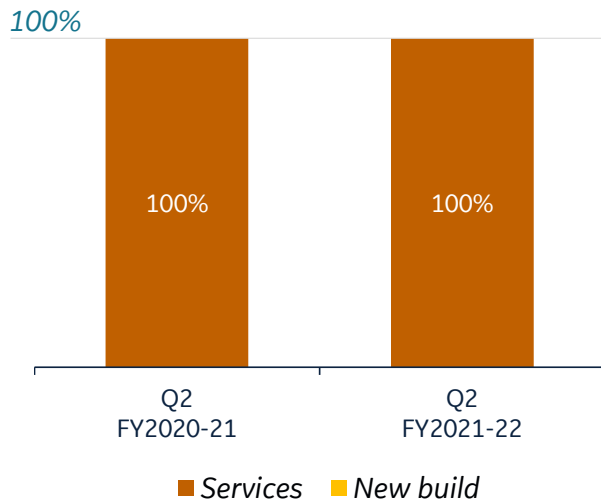


Business update: Q2 FY2021-22

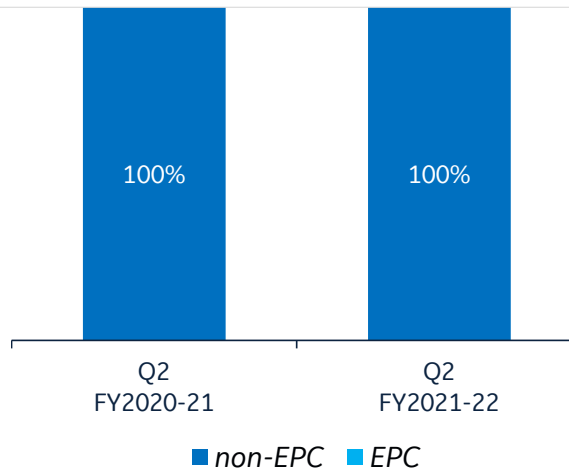
Change in order mix composition



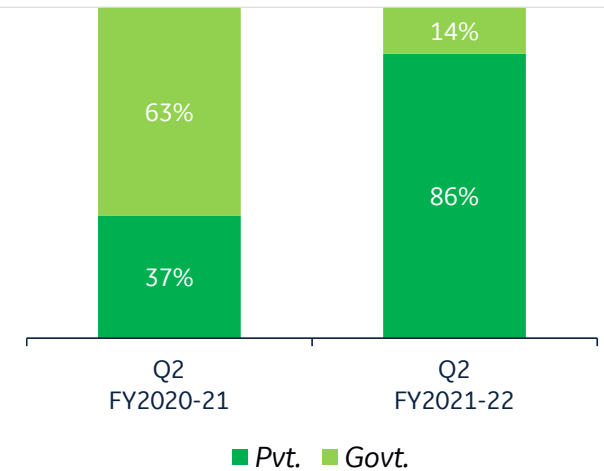
New build vs Services



EPC vs non-EPC



Govt. vs Private



% Orders mix scaled to 100% - derived from the absolute orders value of the respective financial year

Q2 FY2021-22 highlights

Project execution



Erection of stage IV FGD absorber
NTPC Unchahar WFGD plant



Stator assembly for unit 1 into the generator pit
Subansiri lower hydro electric power project



Erected the Runner of Unit 1 & lowered the stator and rotor for
Unit 2 Tidong project

Corporate Social Responsibility



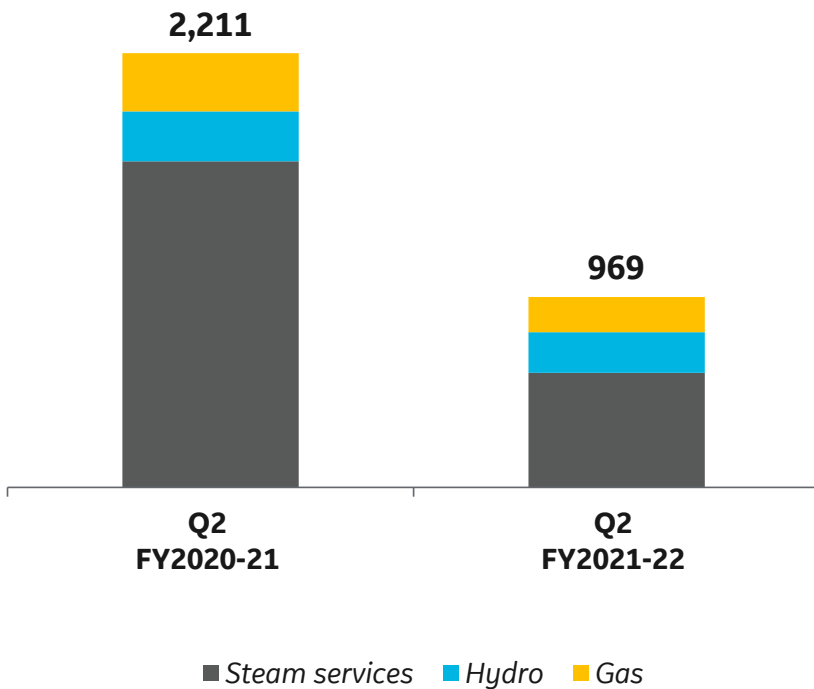
Supported virtual education of 160 kids from Noida
during COVID-19



Financials Q2 FY2021-22

Orders: Q2 FY2021-22

₹ Million



FGD

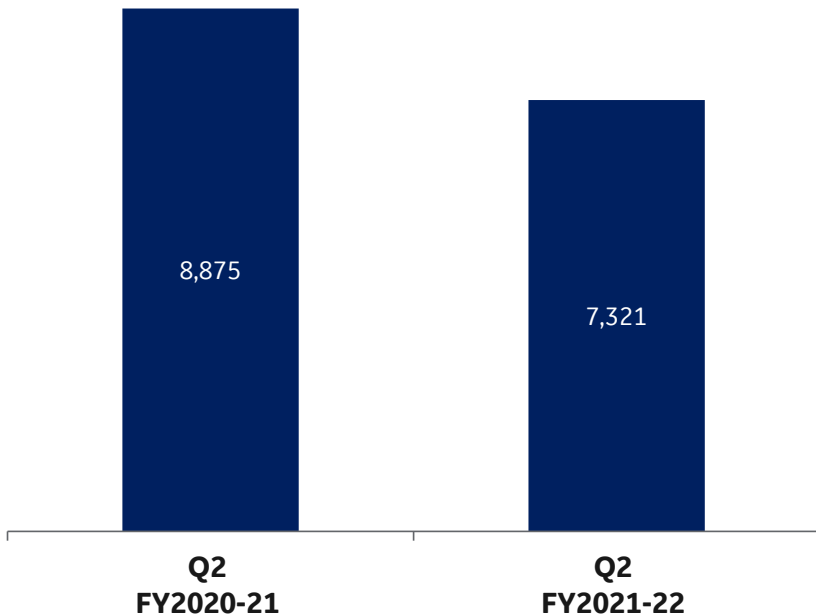
- Slow ordering due to market factors
- 1.0 GW finalized this Q2 (*not GEPIL targeted project*) vs 3.8GW in Q2 FY '21

Services

- Slow customer disposition rate and delayed outages
- Key upgrade orders deferred

Revenues: Q2 FY2021-22

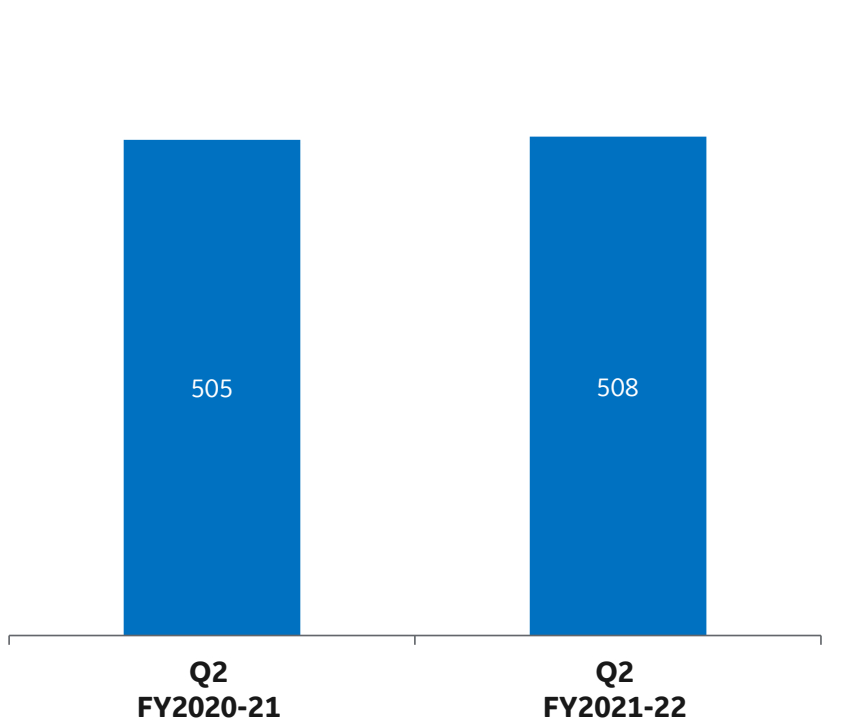
₹ Million



- Significant revenue from FGD execution
- Site ramp-up challenges at FGD sites
- Backlog 44,733 MINR quarter ending Q2

Profit Before Tax(PBT): Q2 FY2021-22

₹ Million



- Change in product & margin mix compared to Q2 FY '21
- Project operations stabilized

