

ALSTOM India Limited

CIN - L74140MH1992PLC068379

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PART I

(Rupees in Lakhs)

Statement of Standalone Unaudited Financial Results for the Quarter and 9 months ended 31 December 2014

Particulars	Three months ended			Nine months ended		Year ended
	31 December 2014	30 September 2014	31 December 2013	31 December 2014	31 December 2013	31 March 2014
	(Un-audited)					(Audited)
	(1)	(2)	(3)	(4)	(5)	(6)
1 Income from operations						
a) Net Sales/Income from Operations (Net of excise duty)	387,77	451,88	531,49	1308,67	1658,42	2594,85
b) Other Operating Income	2,73	2,73	1,59	7,27	5,79	10,47
Total Income from operations (net)	390,50	454,61	533,08	1315,94	1664,21	2605,32
2 Expenses						
a) Material cost and erection services	171,43	182,36	334,24	610,18	931,05	1486,79
b) Employee benefits expense	123,52	128,36	136,24	376,28	421,12	567,56
c) Depreciation and amortisation expense	17,24	18,21	14,65	54,19	43,48	61,07
d) Other expenditure	74,11	85,31	77,35	240,70	274,04	373,65
Total expenses	386,30	414,24	562,48	1281,35	1669,69	2489,07
3 Profit(+)/Loss(-) from operations before other Income, finance costs and Exceptional Items (1-2)	4,20	40,37	-29,40	34,59	-5,48	116,25
4 Other Income	11,75	38,40	18,55	83,49	78,55	90,72
5 Profit(+)/Loss(-) from ordinary activities before finance costs and Exceptional Items (3+4)	15,95	78,77	-10,85	118,08	73,07	206,97
6 Finance costs	11	12	40	91	2,14	3,96
7 Profit(+)/Loss(-) from ordinary activities after finance costs but before Exceptional Items (5-6)	15,84	78,65	-11,25	117,17	70,93	203,01
8 Exceptional Items	-	48,59	-	48,59	-	116,90
9 Profit(+)/Loss(-) from Ordinary Activities before tax (7+8)	15,84	127,24	-11,25	165,76	70,93	319,91
10 Tax Expense						
a) Current tax	65	52,78	5	61,32	37,68	112,40
b) Deferred tax	29	-11,79	-3,72	-11,70	-13,98	-23,14
11 Net Profit(+)/ Loss(-) from Ordinary Activities after tax (9-10)	14,90	86,25	-7,58	116,14	47,23	230,65
12 Extraordinary Items(net of tax expense)	-	-	-	-	-	-
13 Net Profit(+)/ Loss(-) for the period (11-12)	14,90	86,25	-7,58	116,14	47,23	230,65
14 Paid-up equity share capital (Face Value per share Rs.10)	67,23	67,23	67,23	67,23	67,23	67,23
15 Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	-	-	728,61
16 Earning per share (EPS)						
Basic and diluted EPS before and after Extraordinary items (Rs.)	2.22	12.83	-1.13	17.28	7.03	34.31

PART II

Select Information for the Quarter and 9 months ended 31 December 2014

A PARTICULARS OF SHAREHOLDING						
1 Public Shareholding						
- Number of shares	2,11,39,177	2,11,39,177	2,11,39,177	2,11,39,177	2,11,39,177	2,11,39,177
- Percentage of shareholding	31.44	31.44	31.44	31.44	31.44	31.44
2 Promoters and Promoter Group Shareholding						
a) Pledged/Encumbered						
- Number of shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
b) Non-encumbered						
- Number of shares	4,60,88,294	4,60,88,294	4,60,88,294	4,60,88,294	4,60,88,294	4,60,88,294
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the Company)	68.56	68.56	68.56	68.56	68.56	68.56

Particulars	3 Months ended 31 December 2014
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	NIL
Received during the quarter	26
Disposed of during the quarter	26
Remaining unresolved at the end of the quarter	NIL

Notes :

- The above results for the quarter and nine months ended 31 December 2014 have been reviewed by Audit Committee and approved by the Board of Directors at their meeting held on 23 January 2015.
- In April 2014, Company has reassessed the estimated useful life of its fixed assets considering the guidelines under Schedule II of the Companies Act, 2013. The realignment of the useful lives have resulted into a capital charge of Rs. 722 lakhs to the opening balance of retained earnings and an increase in depreciation in the current quarter by Rs. 233 lakhs.
- Pursuant to the sale and transfer of the Transport business of the Company which became effective from end of business hours of 31 March 2014, the Company operates in the Power segment only. No segment reporting has thus been made.
- The figures for the previous year/period have been regrouped/reclassified wherever considered necessary.
- The figures for the previous periods are not comparable with that of current periods as the previous periods include values for the discontinued operations of Transport and Auxiliary Component business.

For and on behalf of the Board

Sd/-

(Patrick Ledermann)

Vice-Chairman & Managing Director

Place : Noida

Date : 23 January 2015