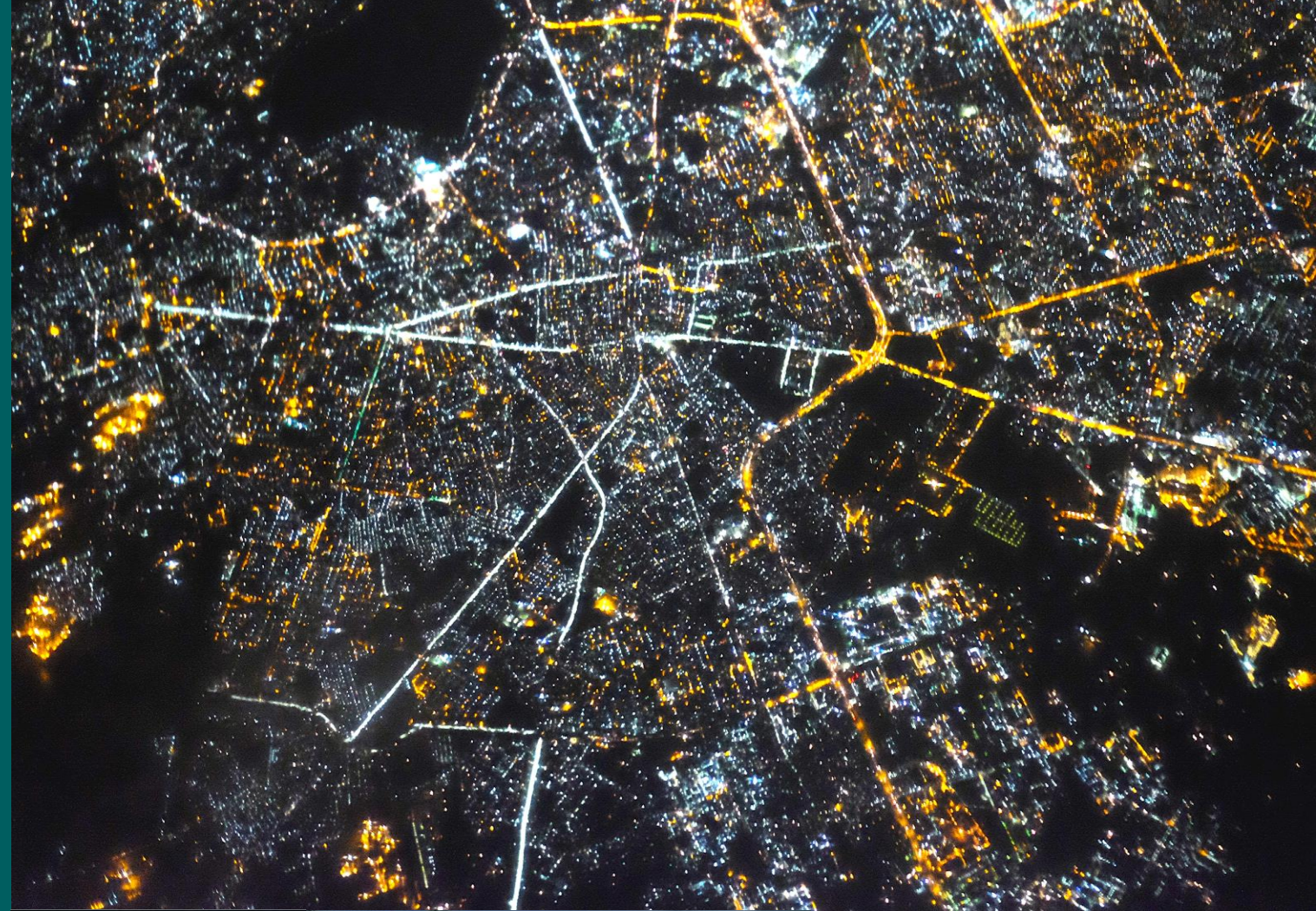




# ANALYST PRESENTATION

GE T&D INDIA LTD.

Q1 2024-25



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# EXECUTIVE SUMMARY

Q1 2024-25



## Orders Booking and Backlog

Q1 FY 24-25 Orders booking at 10.3 BINR vs 10.1 BINR in Q1 FY 23-24, up by 2% YoY

Order backlog of 62.8 BINR as at June 24 vs 39.4 BINR as at June 23 up by 59% YoY

## Revenue

Q1 FY 24-25 Revenue at 9.6 BINR vs 7.2 BINR in Q1 FY 23-24, up by 34% YoY

## Profit Before Tax

Q1 FY 24-25 Profit before tax at 1,799 MINR vs 386 MINR in Q1 FY 23-24

## Cash Performance

Cash and Cash Equivalent balance of 4,383 MINR as on 30<sup>th</sup> June 2024 vs Cash and Cash Equivalent of 2,765 MINR as on 31<sup>st</sup> March 2024 and net debt of 1,170 MINR as on 30<sup>th</sup> June 2023

Cash Generation of 1,618 MINR during Q1 FY 24-25

# Delivering from the Frontline – Key Execution Q1 FY 2025



## UPPTCL, Sahupuri

Commissioned 400 KV line bays

Other additions to Indian Transmissions Network

- 500 MVA ICT for PowerGrid at Rampur
- 23 Bays of 220 kV at various substations
- Substation augmentation & extensions at IFFCO Paradeep, WBSETCL at Durgapur & RLUL at Kharagpur.

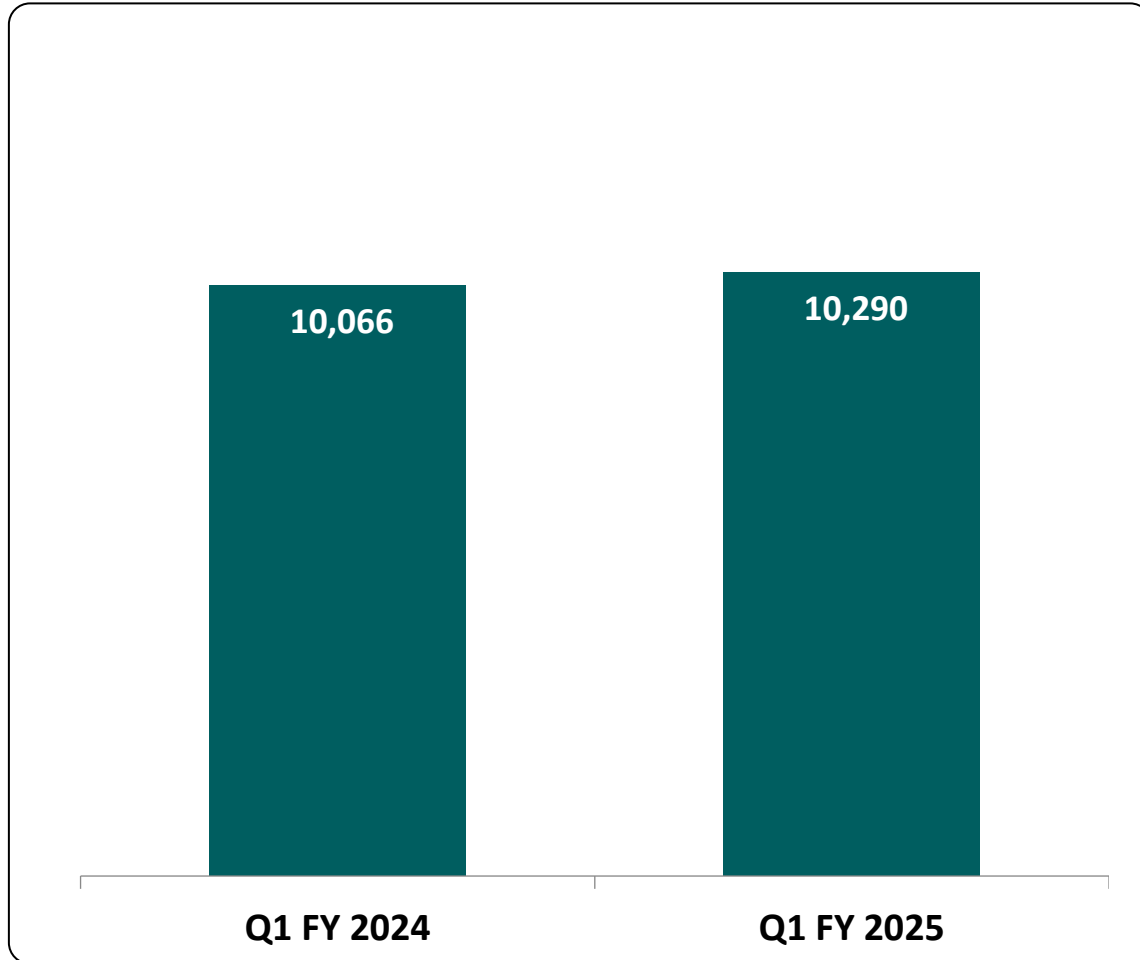


## TPDDL, Bhalswa, Delhi

Complete Commissioning of 66 kV Bays Scope

# Order Intake Q1 FY 24-25

(₹ in millions)



*In addition, orders of ~13,000 MINR booked in July 2024 and intimated to Stock Exchange*

## KEY ORDERS BOOKED DURING Q1, FY 24-25

- Secured orders from Power Grid Corporation of India Ltd (PGCIL) for supply of 765 kV Shunt Reactors for reactive power compensation at various transmission system projects in India.
- Secured Order from Adani Energy Solutions for 765kV & 400kV GIS Bay Extension at Khavda
- Secured Order from Damodar Valley Corporation (DVC) for Renovation & Modernization Work of 4 Substations in the state West Bengal.
- Secured order from Power Grid Corporation of India Ltd (PGCIL) for establishment of State Load Dispatch Center (SLDC) cum Renewable Energy Management Center (REMC) in Union Territory of Ladakh in Northern Region of India.
- Secured Order from Renew Power for 400kV & 220kV AIS extension at Koppal and Gadag
- Secured Order from major EPC player for 400kV & 220kV GIS Extension at Amargarh
- Secured Order of 245 kV GIS from an EPC Player for a Substation project in Nepal.

# Financial Performance Q1 FY 24-25



(₹ in millions)

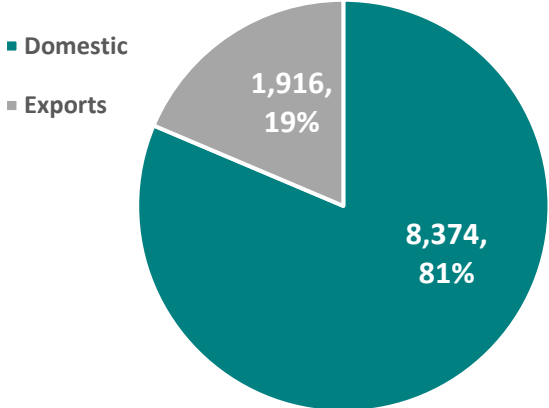
	Q1'25	Q1'24	Change	FY 2023-24
<b>Revenue</b>	<b>9,583</b>	<b>7,176</b>	<b>34.0%</b>	<b>31,679</b>
<b>EBITDA*</b>	<b>1,940</b>	<b>628</b>		<b>3,415</b>
% of Revenue	20.2%	8.7%	11.5pts	10.8%
<b>Profit Before Tax</b>	<b>1,799</b>	<b>386</b>		<b>2,631</b>
% of Revenue	18.8%	5.4%	13.4pts	8.3%
<b>Profit After Tax</b>	<b>1,345</b>	<b>282</b>		<b>1,811</b>
% of Revenue	14.0%	3.9%	10.1pts	5.7%

\* EBITDA includes other income of 118 MINR in Q1'2024-25 & 120 MINR in Q1'2023-24 & 226 MINR in FY 2023-24

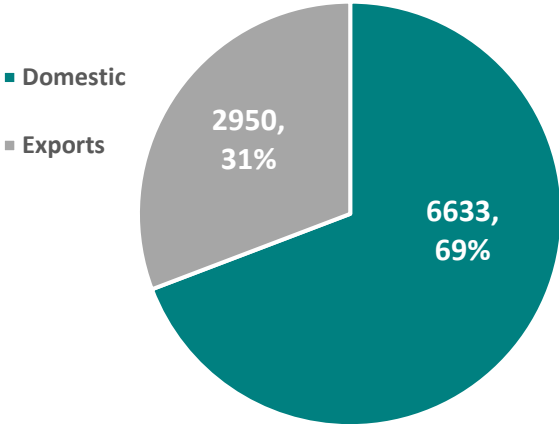
# Orders, Sales, and Backlog details

(₹ in millions)

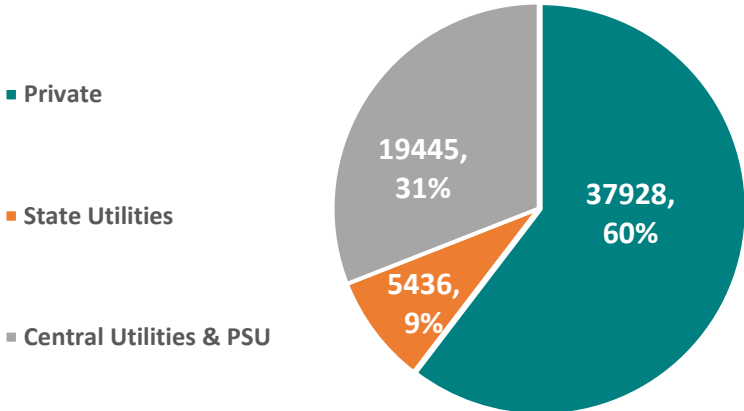
### Q1'25 Orders



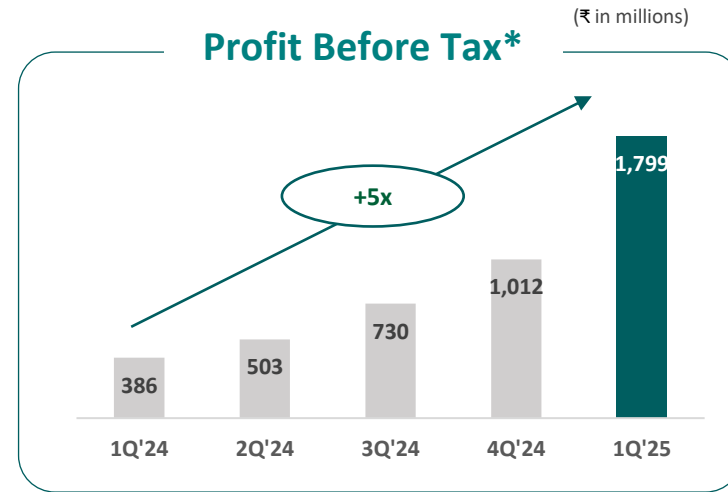
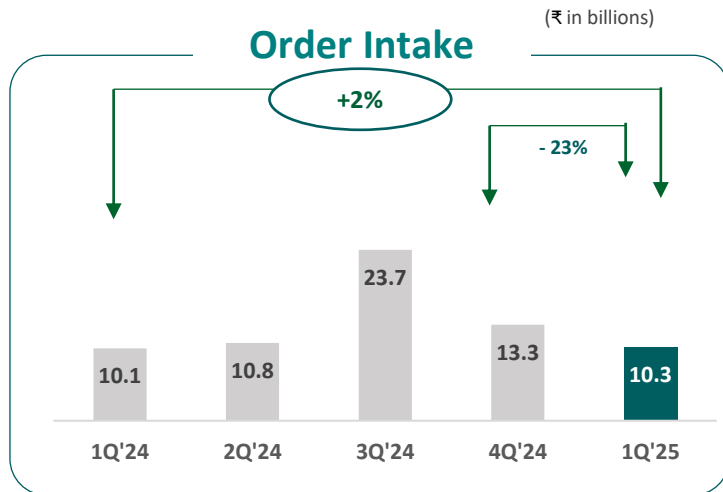
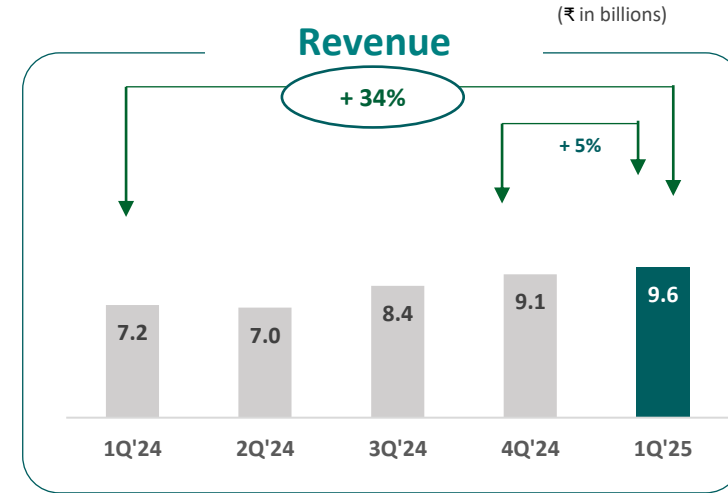
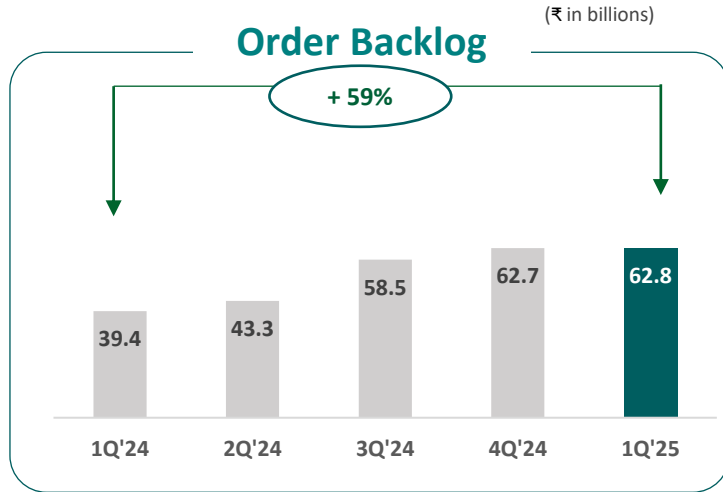
### Q1'25 Sales



### Order in Hand



# GE T&D INDIA – Trends



\* Profit before Tax and exceptional Items



# THE ENERGY TO CHANGE THE WORLD

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